

## Lea Bank AB: Registration of share capital increase

Reference is made to Lea Bank AB's Forward Purchase Agreement (FPA) and the Extraordinary General Meeting December 20, 2024, where it was resolved to carry out a directed issue of up to 1,857,676 warrants (592,875 warrants remain outstanding) entailing an increase of the share capital upon full exercise by up to SEK 3,715,352.

One of the holders has subscribed for shares under the FPA. The increase of 237,150 shares has duly been registered in The Swedish Companies Registration Office (Bolagsverket). Following the share capital increase, the Company's share capital is SEK 193,564,378 divided into 96,782,189 shares, each with a nominal value of SEK 2.00.

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Lea Bank AB is listed at Nasdaq First North Premier Growth Market. The company's Certified Adviser is Tapper Partners AB, +46 7 044 010 98, [ca@tapperpartners.se](mailto:ca@tapperpartners.se)