

Vestum publishes bond prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 11 October 2023, Vestum AB (publ) (the “Company”) issued senior unsecured bonds in a total amount of SEK 600,000,000, under a framework of SEK 1,000,000,000, with a tenor of two and a half years and a floating interest rate of STIBOR three months plus 637.5 basis points (the “Bonds”).

Pursuant to the terms and conditions for the Bonds, the Company has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, the company has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is available at the Company’s website www.vestum.se and at the Swedish Financial Supervisory Authority’s website www.fi.se. The application for admission to trading has been submitted and the first day of trading of the Bonds is estimated to be around 6th November 2023.

For additional information, please contact:

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About Vestum

Vestum is an industrial group that provides niche services and products to civic infrastructure. Our portfolio of leading specialists has extensive industry experience, broad competence and strong local presence. Vestum has approximately 2,000 employees in Sweden, Norway, Denmark and the UK.

For additional information, please visit: www.vestum.se

Vestum's share is traded under the short name VESTUM on Nasdaq Stockholm.



PRESS RELEASE

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Attachments

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