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HAKI SAFETY PUBLISHES INFORMATION DOCUMENT REGARDING RIGHTS ISSUE

HAKI Safety AB (publ) ("HAKI Safety" or the "Company") publishes an information document regarding the Company's rights issue with preferential rights for existing shareholders of approximately SEK 50 million before deduction of issue costs, as resolved by the Board of Directors on 28 August 2025 by virtue of the authorization from the annual general meeting held on 29 April 2025 (the "Rights Issue"). HAKI Safety intends to use the proceeds from the Rights Issue to repay the bridge loan facility of approximately SEK 50 million that was part of the financing of the acquisition of Trimtec AB. The information document has been registered with the Swedish Financial Supervisory Authority and is available in Swedish at the Company's website, www.hakisafety.com.

Publication of information document

In connection with the Rights Issue, the Company has prepared an information document in accordance with Article 1.4 db of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**").

The information document has been prepared in accordance with the requirements of annex IX to the Prospectus Regulation. The information document has today been registered with the Swedish Financial Supervisory Authority and is available in Swedish on the Company's website, www.hakisafety.com.

Timetable for the Rights Issue

The below timetable for the Rights Issue is preliminary and may be adjusted.

4 September 2025	Record date for participation in the Rights Issue with preferential rights
8 September 2025 – 17 September 2025	Trading in subscription rights
8 September 2025 – 22 September 2025	Subscription period

8 September 2025
– 2 October 2025

Trading in paid subscribed shares (BTA)

24 September 2025

Expected date of announcement of the outcome of the Rights Issue

Advisors

Skandinaviska Enskilda Banken AB acts as Sole Global Coordinator and Bookrunner to the Company, and Advokatfirman Vinge is legal advisor to the Company in connection with the Rights Issue.

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About HAKI Safety AB (publ)

HAKI Safety is an international industrial group focusing on safety products and solutions that create safe conditions for everyone working in demanding environments. The Group has annual revenues of about SEK 1 billion and has been listed on Nasdaq Stockholm Small Cap since 1989. HAKI Safety offers a wide range of products and solutions within work zone safety, system scaffolds, and digital and technical solutions that help customers achieve safety and efficiency in their various environments.

IMPORTANT INFORMATION

The information contained in this press release does not constitute an offer to acquire, subscribe for, or otherwise trade in shares or other securities in HAKI Safety. An invitation to relevant individuals to subscribe for shares in HAKI Safety will only be made through the information document that HAKI Safety has prepared and published. No actions have been taken, or will be taken, by HAKI Safety to permit a public offering in any jurisdiction other than Sweden.

This press release may not be made public, published or distributed, either directly or indirectly, in or into Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, the United Kingdom, South Africa, the United States, or any other jurisdiction where such action, in whole or in part, would be subject to legal restrictions or would require additional prospectuses or information documents, registration, or other measures beyond those required by Swedish law. The information in this press release may not be forwarded or reproduced in a manner that is inconsistent with such restrictions or would entail such requirements. Any violation of these instructions may constitute a breach of applicable securities laws. Neither subscription rights, paid and subscribed shares, nor new shares issued in the offering have been or will be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered, subscribed for, exercised, pledged, sold, resold, delivered, or transferred, directly or indirectly, in or into the United States, except pursuant to an applicable exemption from the registration requirements of the Securities Act. The offering is also not directed to persons residing in Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore,

the United Kingdom, South Africa or any other jurisdiction where participation would require additional prospectuses or information documents, registration, or other measures beyond those required by Swedish law.

Forward-looking Statements

This press release contains certain forward-looking statements that reflect HAKI Safety's current views and expectations regarding future events, as well as financial and operational performance, including statements relating to the Rights Issue and statements concerning guidance, planning, future prospects, and strategies. Words such as "intends", "assesses", "expects", "plans", "estimates", "may", and other expressions indicating forecasts or predictions regarding future developments or trends and which are not based on historical facts, constitute forward-looking information. Although HAKI Safety believes that these statements are based on reasonable assumptions and expectations, HAKI Safety cannot guarantee that such forward-looking statements will materialize. As these forward-looking statements involve both known and unknown risks and uncertainties, actual outcomes may differ materially from those expressed in the forward-looking information. Forward-looking statements in this press release apply only as of the date of the press release and may change without notice. Potential investors should not place undue reliance on the forward-looking statements in this press release. Potential investors are strongly recommended to read those sections of the information document that contain more detailed descriptions of the factors that may affect the Company's operations and the market in which the Company operates. The Company undertakes no obligation to publicly update or revise forward-looking statements due to new information, future events, or similar circumstances beyond what is required by applicable laws or stock market regulations.

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Attachments

HAKI Safety publishes information document regarding rights issue