

Exercise of Warrants of Series TO 2023/2025:2 Provides Intellego Technologies AB (publ) with Approximately SEK 14.5 Million

Intellego Technologies AB (publ) ("Intellego" or the "Company") today announces the outcome of the exercise of warrants of series TO 2023/2025:2 (the "Warrants"), which were issued in July 2023. The warrants of series TO 2023/2025:2 were issued to an international institutional investor. All 322,581 warrants of series TO 2023/2025:2 have been exercised, resulting in the subscription of 322,581 shares. Each warrant of series TO 2023/2025:2 entitled the holder to subscribe for one new share in the Company at a price of SEK 45 per share. Through the exercise of the Warrants, Intellego receives approximately SEK 14.5 million before issuing costs.

Background

As of July 19, 2023, the Board of Directors, with the support of the authorization from the Annual General Meeting 2023, decided to carry out a directed issue of units (shares and warrants of series TO 2023/2025:2) to an international institutional investor. A total of 322,581 warrants of the aforementioned series were issued. Each warrant entitled the holder to subscribe for one (1) share at a price of SEK 45 per share during the period from June 16, 2025, to June 27, 2025. All warrants of series TO 2023/2025:2 have been exercised for the subscription of a total of 322,581 shares in Intellego. Through the exercise of the Warrants of series TO 2023/2025:2, Intellego receives approximately SEK 14.5 million before issuing costs. The original press release regarding the issuance of warrants of series TO 2023/2025:2 is available by [clicking here](#).

Number of shares, share capital and dilution

Through the exercise of the Warrants the number of shares in Intellego increases by a total of 322,581 shares, from 30,417,814 shares to 30,740,395 shares and the share capital increases by approximately SEK 11,520.75, from approximately SEK 1,086,350.51 to approximately SEK 1,097,871.26. The exercise of the Warrants entails a dilution of approximately 1.05 percent of the total number of shares and votes.

Contacts

For further information, please contact:

Claes Lindahl, CEO Intellego Technologies AB

E-mail: claes.lindahl@intellego-technologies.com

Phone: +46 735 344 634

About Us

Intellego Technologies develops and manufactures color indicators that show the effect of irradiation with, among other things, invisible ultraviolet light, UV light. Color indicators are used globally in, for example, the disinfection industry, the sunscreen industry, and the manufacturing industry. Intellego's indicators have been developed from the company's patented photochromic ink, which can be adapted to different wavelengths of light and various application areas across a range of different industries. Intellego Technologies was founded in 2011, is headquartered in Stockholm, and is listed on the Nasdaq First North Growth Market.

The company's Certified Adviser on the Nasdaq First North Growth Market Stockholm is Mangold Fondkommission AB.

Intellego's website: <https://intellego-technologies.com/en/>

Subscribe to Intellego's press releases: <https://intellego-technologies.com/sv/pressmeddelanden/>

Contact the communications team: communications@intellego-technologies.com

Attachments

[Exercise of Warrants of Series TO 2023/2025:2 Provides Intellego Technologies AB \(publ\) with Approximately SEK 14.5 Million](#)