

VALUNO ISSUES SHARES UPON CONVERSION UNDER THE HELENA FINANCING ROUND

Valuno Group AB (publ) has, during the first tranche of the financing arrangement with Helena Global Investment Opportunities 1 Ltd., received conversion notices totalling convertibles with a nominal value of SEK 1,179,000, corresponding to 12,100,000 new shares. The conversions took place at prices of SEK 0.09 (3,100,000 shares), SEK 0.10 (4,000,000 shares) and SEK 0.10 (5,000,000 shares). As the threshold value of SEK 1,000,000 specified in the agreement has now been exceeded, the company is issuing and delivering the total of 12,100,000 shares to Helena.

Following registration of the conversion, convertibles with a nominal value of SEK 3,513,500 remain from the first tranche.

The company does not disclose individual conversion notices that fall below the threshold value, but provides information once the threshold is reached and shares are issued.

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About Valuno Group AB

Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit www.investor.valuno.com.

This information is information that Valuno Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-08-13 15:13 CEST.