

Rotunda Fastigheter AB (publ) announces approval of written procedure

Rotunda Fastigheter AB (publ), reg. no. 556839-3937 (the "**Company**") today announces the successful completion of the written procedure that was initiated on 24 October 2025 (the "**Written Procedure**") in relation to the Company's outstanding SEK 114,540,000 and EUR 4,860,000 senior secured bonds with ISIN SE0019175811 and SE0019175829 (the "**Bonds**" and the "**Existing Bonds**").

The Written Procedure was initiated to request the holders of the Bonds (the "**Bondholders**") to vote in favour of, among other things, consenting to a mandatory exchange of the Existing Bonds for New Bonds (as defined below) (the "**Proposal**"). The full details of the Proposal are set out in the notice of Written Procedure.

A sufficient number of Bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the Bondholders voted in favour of approving the Proposal. The Company will now proceed with the exchange of the Existing Bonds for New Bonds, and further information will be provided to the Bondholders through a notice delivered by the agent.

Further, as published by the Company's subsidiary Patriam Invest AB (publ), reg. no. 559201-2206 (the "**Subsidiary**") in a press release dated 24 October 2025, the Subsidiary announced that it launched an up to SEK 780,000,000 (or its equivalent in EUR) senior secured floating rate bond issue within a total framework amount of SEK 1,500,000,000 (or its equivalent in EUR) (the "**New Bonds**") as per the details set out in the notice of Written Procedure. In addition to those exchanging Existing Bonds for New Bonds, investors who have subscribed for Bonds and been allocated New Bonds in accordance with the allocation principles will be contacted directly by the issuing agent. The issuance of the New Bonds is contingent on the approval of both the Written Procedure and the Subsidiary Written Procedure.

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About Patriam

Patriam is a family-owned real estate developer based in Stockholm. The group was founded in 2015. Patriam is an experienced residential developer that focuses on attractive locations where both demand and purchasing power are expected to be good.

Attachments

Rotunda Fastigheter AB (publ) announces approval of written procedure