



Flat Capital publishes prospectus in connection with the listing transfer to Nasdaq Stockholm

Flat Capital AB (publ) (“Flat Capital” or the “Company”) announced on 3 June 2026 that Nasdaq Stockholm’s Listing Committee had approved the Company’s application for the admission to trading of the Company’s B shares on Nasdaq Stockholm. The Company has prepared a prospectus in connection with the listing transfer, which today has been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “SFSA”) (the “Prospectus”). The first day of trading on Nasdaq Stockholm is scheduled for Thursday, 25 June 2026 and the last day of trading on Nasdaq First North Growth Market is scheduled for Wednesday, 24 June 2026.

For complete information about the listing on Nasdaq Stockholm, reference is made to the Prospectus that has been prepared by the Company and made available on the Company’s website, see www.flatcapital.com. The Prospectus will also be available on the SFSA’s website, www.fi.se/sv/vara-register/prospektregistret/. There is no offering or issuance of B shares in connection with the listing transfer. The Company’s B shares will continue to trade under the ticker (FLAT B) and ISIN code (SE0016609846). Shareholders in Flat are not required to undertake any actions due to the listing transfer.

Advisor

KANTER Advokatbyrå is acting as legal advisor in connection with the listing on Nasdaq Stockholm.

For further information, please contact

Rickard El Tarzi, CEO, ret@flatcapital.com, +46 (0) 736 22 38 71

About Flat Capital

Flat Capital is a listed investment company with an unusually uncomplicated business idea: to invest in what creates the greatest value over time, as cost-effectively as possible. Flat has a broad investment mandate across sectors, geographies and asset classes. What the portfolio companies have in common is that they challenge established structures. Flat consists of a small team, combined with Sebastian Siemiatkowski's experience and global network. This means that Flat has access to unique opportunities and can act quickly and resource-efficiently. The result is the exceptionally successful investments Flat has made since its founding. Flat Capital is listed on Nasdaq First North Growth Market and has more than 25,000 shareholders. More information is available at: www.flatcapital.com.

Attachments

[Flat Capital publishes prospectus in connection with the listing transfer to Nasdaq Stockholm](#)