
Alzinova Q4 report - Right on track

Redeye provides a research update on Alzinova following the company's Q4 report published earlier today and recent clinical progress with lead candidate ALZ-101. We make some slight adjustments to our overall estimates following a revision of our model. However, we reiterate our previous fair value range (SEK1 – SEK20) with a base case valuation of SEK10 as we continue to have a positive outlook on the case.

[Read more and download the Research Update.](#)

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Attachments

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