

BioArctic - BMS deal a promising start for BBB-platform, Leqembi ramp up slower than expected

Redeye return with a research update following BioArctic's Q1 report and capital markets day. We reiterate our positive long-term view but account for Eisai's latest Leqembi forecast and simulations as well as the weaker USD/SEK, leading to a slightly lower valuation.

[Read more and download the Research Update.](#)

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Attachments

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