

PRESS RELEASE

09 March 2023 15:30:00 CET

Preliminary result of Senzime's rights issue

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Senzime AB (publ) ("Senzime" or the "Company") announced on 23 January 2023 that the Board of Directors had resolved on a new issue of shares with preferential rights for existing shareholders (the "Rights Issue"). The Board of Directors' resolution on the Rights Issue was approved by the Extraordinary General Meeting on 16 February 2023. The preliminary result of the Rights Issue, for which the subscription period ended on 7 March 2023, shows that the Rights Issue is subscribed to approximately 67.8 per cent. In addition, underwriting commitments will be utilised for subscription of 3,201,071 shares, corresponding to approximately 22.9 per cent of the offered shares. Through the Rights Issue, Senzime will receive proceeds of approximately SEK 91.9 million before deduction of transaction costs.

The preliminary result of the Rights Issue shows that 9,302,433 shares, corresponding to approximately 66.6 per cent of the offered shares, have been subscribed for by the exercise of subscription rights. Additionally, applications for subscription without subscription rights of 179,171 shares, corresponding to approximately 1.3 per cent of the offered shares, have been received. In addition, underwriting commitments will be utilised for subscription of 3,201,071 shares, corresponding to approximately 22.9 per cent of the offered shares.

Senzime will receive approximately SEK 91.9 million through the Rights Issue before deduction of transaction costs. Through the Rights Issue Senzime's share capital will increase by SEK 1,585,334.375 from SEK 8,735,498.125 to SEK 10,320,832.500, by issue of 12,682,675 new shares, which means that the total number of shares increases from 69,883,985 shares to 82,566,660 shares.

Those who have subscribed for shares without subscription rights will be allocated shares according to the principles in the prospectus published by Senzime on 16 February 2023. As confirmation of allocation of shares subscribed for without subscription rights, a contract note will be sent on or about 10 March 2023. Subscribed and allocated shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allocation in accordance with the procedures of the nominee. Only those who have been allocated shares will be notified.

The final result is expected to be published on 10 March 2023. The final day for trading in paid subscribed shares (SWE: betald tecknad aktie) is 20 March 2023. The new shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office (SWE: Bolagsverket) around 10 March 2023. The new shares are expected to start trading on Nasdaq Stockholm from 24 March 2023.

Advisers

In connection with the Rights Issue, the Company has retained Danske Bank A/S, Danmark, Sverige Filial as Sole Global Coordinator and Bookrunner and Advokatfirman Lindahl KB as legal adviser to the Company.

The information was submitted for publication, through the agency of the contact person set out below, on 9 March 2023 at 15:30 CET.

This press release is an English translation of the Swedish original. In the event of any discrepancies, the Swedish version shall govern.

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Forward-looking statements

This press release may contain forward-looking information that reflects the Company's current views on future events and financial and operational development. Words such as "intend", "estimate", "expect", "may", "plan", "estimate" and other expressions that imply indications or predictions of future developments or trends, and which are not based on historical facts, constitute forward-looking information. By their nature, forward-looking statements involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking information is not a guarantee of future performance or development and actual results may differ materially from those expressed in forward-looking statements. The information, opinions and forward-looking statements expressed or implied herein speak only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq Stockholm's rule book for issuers.

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About Sensime

Sensime is a Swedish medical device company that develops, manufactures, and markets CE- and FDA-cleared patient monitoring systems. Sensime's employees worldwide are committed to the vision of a world without anesthesia- and respiratory-related complications. The company markets an innovative portfolio of solutions, including the TetraGraph® and ExSpiron® 2Xi for real-time monitoring of neuromuscular and respiratory functions, typically under and after surgery. The goal is to help eliminate in-hospital complications, and radically reduce health care costs related to surgical and high acuity procedures.

Sensime targets a market opportunity valued more than SEK 40 billion per year, and operates with sales teams in the world's leading markets. The company's shares are listed on Nasdaq Stockholm Main Market (SEZI). More information is available at sensime.com.

Attachments

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