
Dynavox Q3'2024 - Trajectory intact

Redeye continues to see a compelling long-term investment case. The slightly lower growth vs. our expectation is not overly worrying as it is well explained and will most likely be recuperated in the coming quarters. We will make slight adjustments due to the softer sales in the quarter and adjust some cost estimates downward. The optimistic outlook remains, with continued momentum both in the short and medium term. The Q3 does not change our view on the company and its long-term growth story, and sees a positive trajectory for the company in the coming years. We maintain our Base case of SEK 70 per share.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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