

## **BIOFISH HOLDING AS – Exercise of Warrants**

**Ljones, 18 February 2025: Reference is made to the warrants (the "Warrants") issued by Biofish Holding AS (the "Company") from placements in 2023, and the notice on 13 January 2025 in connection with the commencement of a fourth exercise period (the "Fourth Exercise Period"), during which holders of Warrants could subscribe for new shares in the Company at a price of NOK 1.20. The Fourth Exercise Period ended yesterday, 17 February 2025.**

Based on a preliminary count, the number of Warrants exercised in the Fourth Exercise Period will be 1,893,608. An update will be provided as soon as the new share capital has been registered with the Norwegian Registry of Business Enterprises.

Remaining Warrants may be exercised during periods each half year until their expiration in January 2026.

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### **About BioFish**

BioFish is a Norwegian independent producer of high-quality smolt and post-smolt. The company has a RAS production facility in Ljones close to the Hardangerfjord on the west coast of Norway. Numerous Norwegian fish farming sites are located within one day of transport.

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-02-18 10:15 CET.*