

Press Release
27 May 2021 16:00:00 CEST

Soltech Energy acquires 100% of Takbyrån i Alingsås AB

On 27 May, Soltech Energy Sweden AB (publ) acquired 100 percent of the shares in Takbyrån i Alingsås AB (Takbyrån) with access on 1 June 2021. The company has sales of approximately SEK 100 million and has just over 35 employees based in Alingsås. Now the plan is to, together with Soltech, integrate solar energy into the product range and increase both sales and earnings. The acquisition is the Soltech Group's second largest and consolidates an already strong position in roofing. The acquisition is financed entirely from its own cash and with newly issued Soltech shares. Takbyrån is estimated to contribute approximately SEK 65 million in sales during 2021 (7 months) with a positive result.

Soltech has an offensive growth strategy with acquisitions in the solar, roof, facade and electrical engineering industries. Together, these companies will create synergy effects and build a strong group with cross-border expertise. The acquisition of the roofing company Takbyrån is Soltech's second largest to date. An acquisition that further strengthens the Group's already strong position in roofing and our strategy to transform traditional companies in roofing, facade and electrical technology into solar companies.

- This acquisition is completely in line with our acquisition strategy. The roofing agency is a down-to-earth, high-performing and above all well-reputed roofing contractor who has realized the value of adding solar energy to its offering. We now get four new driven entrepreneurs and over 30 competent employees in the group and I would like to warmly welcome them to the Soltech family, says Stefan Ölander, CEO of Soltech Energy.

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Fast-growing player in the Gothenburg area

Takbyrån was founded in 2014 and has since then had a successful journey. The company specializes in roofing contracts and performs all types of roofing work. The roofing agency's customers often consist of construction and real estate companies but also of industries and public actors. Takbyrån is now adding solar energy to its offering when joining the Soltech Group.

- We are very proud to be part of the Soltech Group. Not least, it is a proof that we have built up an attractive and successful roofing company. We are also convinced that tomorrow's roofing companies need to possess solar energy expertise to be able to compete, which means that this position shift is in the right direction for us. This will benefit the company, our fantastic employees but above all our customers, says Tobias Udén, CEO of Takbyrån.

For more information contact:

Stefan Ölander, VD Soltech Energy. Tel: 070 739 80 00 or mail stefan.olaner@soltechenergy.com or Tobias Udén, VD Takbyrån. Tel: 073 914 70 04 eller tobias@takbyran.se

About SolTech Energy Sweden AB (publ)

Soltech is a comprehensive supplier that develops, sells, installs and optimizes solar energy solutions for our customers' needs. The Group includes the subsidiaries Advanced Soltech Sweden AB (publ) where the Chinese venture is conducted, Soltech Sales & Support, NP Group, Swede Energy Power Solutions, MeraSol, Soldags, Takorama, Fasadsystem, Measol, Takrekond, Din Takläggare, Annelunds Tak, Ljungs Sedum Entreprenad, Provektor, Rams El and Takbyrån. Soltech Energy Sweden AB (publ), is traded on the Nasdaq First North Growth Market under the short name SOLT and has approximately 65 000 shareholders. The company's Certified Adviser is Erik Penser Bank. Phone: 08-463 83 00. Email: certifiedadviser@penser.se. For more information see: www.soltechenergy.com

Attachments

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