

Press Release

NeuroVive Pharmaceutical AB (publ), 556595-6538
20 May 2020 08:35:00 CEST - Lund, Sweden



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Last day of trading with BTA in NeuroVive

The rights issue in NeuroVive Pharmaceutical AB (publ) (“NeuroVive” or the “Company”) has today been registered with the Swedish Companies Registration Office (Sw. Bolagsverket) and paid subscribed shares (BTA) will be replaced by ordinary shares. The last day for trading with BTA is on May 25, 2020 and new shares will be transferred to the respective custodian account/VP account on May 29, 2020. After registration with the Swedish Companies Registration Office, NeuroVive’s share capital amounts to SEK 13,483,673.30 and the number of shares is 269,673,466.

Information about paid subscribed share

Ticker: NVP BTA

ISIN code: SE0014262408

Last day of trading: May 25, 2020

Advisors

Erik Penser Bank AB acts as financial advisor to NeuroVive in connection with the rights issue and Cirio Advokatbyrå AB acts as legal advisor.

For more information, please contact:

Catharina Johansson, CFO, IR & Communications
+46 (0)46-275 62 21, ir@neurovive.com

NeuroVive Pharmaceutical AB (publ)

Medicon Village, SE-223 81 Lund, Sweden

Tel: +46 (0)46 275 62 20 (switchboard)

info@neurovive.com, www.neurovive.com

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NeuroVive Pharmaceutical AB (publ) - the mitochondrial medicine company. The company is listed on Nasdaq Stockholm, Small Cap, under the ticker symbol NVP. The share is also traded on the OTC Markets’ Pink Open market (ticker symbol NEVPF) in the US. Investors can find Real-Time quotes and market information for the company at www.otcmarkets.com/stock/NEVPF/quote.

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Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in NeuroVive. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for shares in NeuroVive has only been made through the prospectus that NeuroVive published on April 3, 2020 and the supplementary prospectus that was published on April 24, 2020.

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About Us

NeuroVive Pharmaceutical AB is a leader in mitochondrial medicine, with one project in clinical phase I (KL1333) for chronic treatment of primary mitochondrial diseases and one project, in preparation for clinical trials (NV354), for treatment of primary mitochondrial diseases with Complex I deficiency. NeuroSTAT for traumatic brain injury (TBI) is ready to enter a clinical phase II efficacy study. The R&D portfolio also consists of early projects. NeuroVive's ambition is to take drugs for primary mitochondrial diseases through clinical development and all the way to market, with or without partners. For the TBI and NASH projects the goal is to enter strategic partnerships. A subset of compounds under NeuroVive's NVP015 program has been licenced to Fortify Therapeutics, a BridgeBio company, for local treatment development of Leber's Hereditary Optic Neuropathy (LHON). NeuroVive is listed on Nasdaq Stockholm, Sweden (ticker: NVP). The share is also traded on the OTC Market's Pink Open market in the US (OTC: NEVPF).

Attachments

[Last day of trading with BTA in NeuroVive](#)