

**PRESS RELEASE**

09 December 2025 15:25:00 CET

## **CHANGES TO THE LOAN AGREEMENT DATED 7 DECEMBER 2025 – FIXED SUBSCRIPTION PRICE OF 3 SEK IN CASE OF CONVERSION**

ORTELIUS International AB (publ) (Nasdaq First North Growth Market: ORTIN) ("ORTELIUS" or "Company") entered into a loan agreement of SEK 5 million with JEQ Capital AB ("JEQ") on 7 December 2025. The parties have today agreed on a change and amendment to the loan agreement. The loan agreement includes a right for the lender to request repayment through conversion of the debt into shares.

Following the change and amendment to the loan agreement, the subscription price in a possible conversion of debt into shares under the loan agreement is fixed at 3 SEK per share. No volume-weighted average price (VWAP) shall be applied.

The change means a clearer and more predictable capital structure for the Company, as both ORTELIUS and the market now have a fixed conversion rate to relate to. The fixed rate eliminates the uncertainty associated with a variable VWAP-based pricing and thereby reduces potential volatility and uncertainty in future capital raisings.

The agreed conversion rate reflects the parties' joint long-term view of ORTELIUS' business, strengthens the company's financial planning, and creates stable conditions for continued development.

**For more information, please contact:**

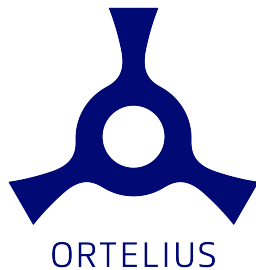
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**ORTELIUS**

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### **About ORTELIUS**

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ORTELIUS International is a Swedish company at the forefront of AI- and data-driven business operations. Since the early 2000s, we have supported leading enterprises in establishing reliable data foundations, robust governance frameworks and advanced digital capabilities for effective decision-making and sustainable competitiveness.

Building on this expertise, ORTELIUS today enables organizations to realize the full potential of AI by ensuring data quality, governance and readiness are in place. With offices in Malmö and Gothenburg, we work with some of the world's largest companies to strengthen resilience, adaptability and long-term preparedness in an AI-driven era.

For more information:  
[www.ortelius.com](http://www.ortelius.com)  
[investors.ortelius.com](http://investors.ortelius.com)

The share is listed on Nasdaq First North Growth Market (short name ORTIN).  
The company's Certified Adviser is Redeye AB.

### **Attachments**

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**Changes to the loan agreement dated 7 December 2025 – fixed subscription price of 3 SEK in case of conversion**