

Prostatype Genomics AB announces last day of trading in BTU and first day of trading in warrants of series T05

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Prostatype Genomics AB's ("Prostatype Genomics" or the "Company") rights issue of units, with a subscription period ending on 4 June 2025, has now been registered at the Swedish Companies Registration Office. The Company hereby announces that the last day of trading in BTU (paid subscribed unit) is 25 June 2025, and the cut-off date is 27 June 2025. The first day of trading in warrants of series T05 is 2 July 2025.

In May/June 2025, Prostatype Genomics carried out a rights issue of units which provided the Company with approximately SEK 27.3 million before transaction related costs. The rights issue has now been registered at the Swedish Companies Registration Office. The last day of trading in BTU is 25 June 2025 and the cut-off date is 27 June 2025. Shares and warrants of series T05 are expected to be distributed to VP accounts/depots on 1 July 2025.

The total number of shares in the Company now amounts to 34,176,065 and the share capital amounts to SEK 3,417,606.50. There are also 20,505,639 warrants of series T05. When the previously announced directed issue to underwriters also has been registered at the Swedish Companies Registration Office, the total number of shares in the Company will amount to 37,000,265, the share capital will amount to SEK 3,700,026.50 and there will be a total of 22,623,789 outstanding warrants of series T05.

Terms for warrants of series T05

One (1) warrant of series T05 gives the holder the right to subscribe for one (1) new share in Prostatype Genomics during the period that runs from and including 3 September 2025, to and including 17 September 2025. The exercise price for the warrants of series T05 will be set within an interval between SEK 0.10 and SEK 1.50 and will be set with a 30 percent discount of the 20-day volume weighted average price prior to the second day before the exercise period. The Company may receive a maximum of approximately SEK 33.9 million from the exercise of warrants of series T05, before deduction of transaction related costs.

The warrants will be admitted to trading on Nasdaq First North Growth Market with the first day of trading being 2 July 2025. The last day of trading in T05 is expected to be 15 September 2025.

Advisors

Navia Corporate Finance AB and Gemstone Capital ApS are financial advisors in connection with the transaction. Advokatfirman Lindahl is the legal advisor. Nordic Issuing AB is the issuing agent.

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About Prostatype Genomics

Prostatype® is a genomic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or no-treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institute and is provided by Prostatype Genomics AB. The Company's Certified Adviser is DNB Carnegie.

Important information

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