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Vimian announces final outcome in the oversubscribed rights issue

The final outcome of the rights issue in Vimian Group AB (publ) ("Vimian") of up to approximately SEK 1,633 million (the "Rights Issue") shows that 60,940,208 ordinary shares have been subscribed for with subscription rights. The remaining 4,362,416 ordinary shares have been allotted to those who have subscribed for ordinary shares without subscription rights. Approximately 137 per cent of the Rights Issue has been subscribed for. The Rights Issue is thus oversubscribed, and Vimian will receive proceeds amounting to approximately SEK 1,633 million before issue costs.

- The outcome shows that 60,940,208 ordinary shares, corresponding to approximately 93 per cent of the shares offered in the Rights Issue, have been subscribed for with subscription rights. The remaining 4,362,416 ordinary shares that were not subscribed for with subscription rights have been allocated to those who have subscribed for shares without subscription rights in accordance with the principles set out in the prospectus. The outcome shows that approximately 137 per cent of the Rights Issue has been subscribed for. The Rights Issue is thus oversubscribed and the guarantee undertaking from Vimian's largest shareholder Fidelio Vet Holding AB will not be utilized.
- As confirmation of allotment of ordinary shares subscribed for without subscription rights, a settlement note will be sent to those who have been allotted ordinary shares, which is expected to be made on 5 April 2024. No notice will be sent to those who have not been allotted ordinary shares. Subscribed and allotted shares shall be paid for in cash in accordance with the instructions on the settlement note. Nominee-registered shareholders will receive notice of allotment and payment in accordance with the procedures of the respective nominee.
- Vimian will through the Rights Issue receive proceeds amounting to approximately SEK 1,633 million before issue costs. Through the Rights Issue, Vimian's share capital will increase with SEK 108,902,337,580, from SEK 762,316,373,064 to SEK 871,218,710,644 by the issue of 65,302,624 new ordinary shares. The number of shares in Vimian after the Rights Issue will amount to 522,420,998 (of which 509,542,790 ordinary shares and 12,878,208 class C shares).
- The last day of trading in paid subscription shares (BTA) is 10 April 2024. The new ordinary shares subscribed for with and without subscription rights are expected to start trading at Nasdaq First North Growth Market from and including 16 April 2024.
- Vimian intends to use the net proceeds from the Rights Issue to act on value-creative acquisition opportunities in the near term.

Advisors

Carnegie Investment Bank AB (publ) and DNB Markets, a part of DNB Bank ASA, Sweden Branch, are Joint Global Coordinators and Joint Bookrunners and Advokatfirman Vinge KB is legal advisor to Vimian in connection with the rights issue.

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About Vimian

Vimian is a global animal health company covering four essential and rapidly evolving areas: Specialty Pharma, MedTech, Diagnostics, and Veterinary Services. At Vimian, we believe that every animal deserves the best available care. We bring pioneering and entrepreneurial businesses together to make the market's most innovative offerings accessible to more animal health professionals and pet owners. Headquartered in Stockholm, Sweden, Vimian reaches over 15,000 veterinary clinics and 1,700 labs, sells to over 80 markets, has 1,100 employees and annual revenues of approximately EUR 330 million. For more information, please visit: www.vimian.com. FNCA Sweden AB is appointed the Company's Certified Adviser.

This information is information that Vimian Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-04-05 08:00 CEST.

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This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "implies", "should", "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook.

Potential investors should not put undue trust in the forward-looking statements herein, and potential investors are strongly recommended to read the sections in the prospectus that include a more detailed description of the factors that can affect the Company's business and its associated market.

Press Release
05 April 2024 08:00:00 CEST

Attachments

[Vimian announces final outcome in the oversubscribed rights issue](#)