
Scibase Q1 - Laying the groundwork for US expansion

Redeye returns with a more in-depth take on the Q1 earnings. The report was largely in line with expectations, and key activities support our thesis of its strong long-term outlook. We revise our estimates for 2025e-2028e and adjust our financing assumptions, leading to a lowered fair value range.

Read more and download the Research Update.

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Attachments

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