



Press Release

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Arion Bank: Covered Bond Exchange Offer Results

The exchange offer results in Arion Bank buying back ISK 600 m nominal in the series ARION CBI 25.

In relation to Arion Bank's covered bond auction in the series ARION CBI 28 yesterday, holders of the series ARION CBI 25 were offered to sell holdings in the series at a predetermined clean price of 99.8387 in exchange for subscriptions made in the offering.

The exchange offer results in Arion Bank buying back ISK 600 m nominal in the series ARION CBI 25.

Settlement will take place on February 12th 2025.

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

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Attachments

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