

Amaron communicates outcome of share issue ahead of listing

Ahead of the planned listing of Amaron Commercial Properties AB (publ) ("Amaron" or "the Company"), the Company has carried out a share issue to meet the liquidity requirement.

On March 4, 2025, the Company announced plans for a listing on the Nordic Growth Market Main Regulated Nordic AIF ("NGM") and a share issue to meet NGM's liquidity requirement ("Share Issue"). The final outcome of the Share Issue shows that applications for subscription of 21,875 B shares at a price of SEK 100 per share have been received. The Company's board has today decided on the allocation of 21,875 newly issued B shares.

Of the total number of shares issued in the Share Issue, 1,700 shares have been subscribed by board members and the CEO of the Company and the group, employees of the group, and related parties covered by Chapter 16 of the Companies Act (*aktiebolagslagen* 2005:551) (the so-called *Leo-lagen*).

The first day of trading in Amaron is planned for April 10, 2025.

Shares and share capital

The Share Issue increases the number of shares in Amaron by 21,875, from 5,000,000 shares to 5,021,875 shares. The share capital increases by SEK 2,187.50, from SEK 500,000 to SEK 502,187.50.

About Amaron Commercial Properties AB (publ)

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a focus on real estate. The fund is a so-called feeder fund that mainly invests in the recipient fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. For more information, please see the fund's information brochure and fact sheet, www.amaron.se.

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