

Catella - Standing firm, moving forward

Redeye updates its estimates and valuation following the Q2 2025 report from Catella. Performance in both Investment Management and Corporate Finance was solid, especially on the profitability side. The divestment of Kaktus was the main event in the quarter, lifting EBIT by around a quarter of a billion SEK, in line with previous communication. We make slight upward revisions to our estimates while looking out for new initiatives from the recently installed permanent CEO, Rikke Lykke. Our fair value range is raised modestly across the board.

Read more and download the Research Update.

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Attachments

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