

Nyfosa publishes prospectus and applies for admission to trading of new green bonds on Nasdaq Stockholm's sustainable bond list

On April 17, 2023, Nyfosa AB ("Nyfosa") issued a three-year, green, senior unsecured floating rate bond of MSEK 850 with an interest rate of three-month STIBOR + 550 basis points (the "New Green Bonds"). Under the terms and conditions of the New Green Bonds, Nyfosa has undertaken to apply for admission to trading of the New Green Bonds on the sustainable bond list of Nasdaq Stockholm. For the purpose of the admission to trading, Nyfosa has prepared a prospectus which has been approved by the Swedish Financial Supervisory Authority today. Nyfosa will submit an application for admission to trading and the first listing day of the New Green Bonds is expected to be on or about May 25, 2023. The prospectus will be available at Nyfosa's website www.nyfosa.se and the Swedish Financial Supervisory Authority's website www.fi.se.

For more information please contact:

Stina Lindh Hök, CEO, tel: +46(0) 70-577 18 85, e-mail: stina.lindh.hok@nyfosa.se
Johan Ejerhed, Head of Finance, tel: +46(0) 70-393 98 87, e-mail: johan.ejerhed@nyfosa.se

About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of March 31, 2023, Nyfosa's property value amounted to approximately SEK 41 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

Nyfosa publishes prospectus and applies for admission to trading of new green bonds on Nasdaq Stockholm's sustainable bond list