

## KEYTO successfully places subsequent senior secured bonds of SEK 500 million under outstanding framework

KEYTO Group AB (publ) (“**KEYTO**”) has today successfully placed senior secured subsequent bonds in an amount of SEK 500 million with maturity on 3 October 2030 under and in accordance with its existing bond framework with ISIN SE0026204208 (the “**Subsequent Bonds**”). The Subsequent Bonds will be issued at a price of 102.00 per cent of the nominal amount, corresponding to interest of 3-month STIBOR plus approximately 496 basis points, and carry a coupon of 3-month STIBOR plus 550 basis points. The issue date for the Subsequent Bonds is expected to be on 3 July 2026. KEYTO intends to apply for admission to trading of the Subsequent Bonds on the corporate bond list of Nasdaq Stockholm. Following the issuance of the Subsequent Bonds, a total nominal amount of SEK 900 million will be outstanding under the existing bond framework.

“The strong demand from both new and existing investors enabled us to upsize the transaction to SEK 500 million, reflecting continued confidence in KEYTO’s strategy and growth journey. The proceeds give us additional flexibility to pursue our acquisition agenda and keep building a leading platform for home services across our markets,” says Magnus Agervald, CEO of KEYTO.

ABG Sundal Collier AB and Pareto Securities AB have acted as joint bookrunners.

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### **About Us**

We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. With more than 5,400 employees and a wide and growing portfolio of services and brands– including appliance repair/service, cleaning, gardening, lawn care services, handyman and tech support, house inspections and much more– we promise ease of mind by providing easy access to outstanding home services.

Powered by trusted companies such as GreenThumb, Servly, Hemfrid, Veterankraft, Enspecta, NiceGarden, Städax, Hemfixarna and Smartify, KEYTO delivers millions of ease of mind moments to customers across multiple markets.

As part of our ambitious growth journey, we expand both organically and through strategic acquisitions. We partner with entrepreneurs and teams who share our vision of delivering exceptional service – and together, we shape the future of the service industry.

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