Press Release
12 August 2026 17:00:00 CEST

Enity Bank Group AB (publ), (“Enity”) has completed a SEK 150 million increase of a senior unsecured bond-issue

Loan number: 16 (Tranche 2)

ISIN: SE0028000430

Loan date, Tranche 2: 19 August 2026

Maturity date: 4 June 2029

Volume increase (Tranche 2): SEK 150 million

Volume for the Note loan (including Tranche 2): SEK 1,000 million

Coupon: 3m Stibor + 0.95 %

Price: 100.416% plus accrued interest

Re-offer spread: 3m Stibor + 0.80%

Listing: Nasdaq Stockholm

Lead Manager: Nordea

The notes are issued under Enity’s MTN-program, which has a total framework amount of SEK 5 billion. Following today’s transactions, the total outstanding volume under the programme amounts to SEK 2,600 million and NOK 800 million respectively.

For additional information, please contact:

Klas Lavemark, Head of Treasury
+46 70 547 5174
klas.lavemark@enity.com
or visit: www.enity.com