
Systemair - Solid numbers and optimistic outlook

Redeye is only making minor changes to our estimates and valuation following the full-year report. Q4 saw stable top-line and encouraging gross margins. Systemair is rather optimistic on the outlook as business activity is improving in several regions. After a very brief pause, Redeye is now resuming coverage of Systemair.

[Read more and download the Research Update.](#)

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Attachments

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