
Avensia - Significant and Fast Results from Cost Cuts

Redeye strengthens its positive view of Avensia following a strong Q3, with an EBIT significantly above our expectations. Rather than increasing our long-term assumptions, the strong Q3 raises our short- and mid-term forecasts and the likelihood of Avensia reaching our long-term forecasts of 11-12% EBIT margins.

[Read more and download the Research Update.](#)

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Attachments

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