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## Tagmaster - Held back by Components issues

Redeye changes our short-term estimates on the back of a challenging environment for Tagmaster. The component shortage and general business sentiment hold back sales growth and pressure margins. The lowered short-term estimates negatively affect our fair value range; however, the negative effect is to a certain degree dampened by a positive WACC change driven by our Redeye rating model.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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