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Information on the last day of subscription in Goobit's ongoing rights issue of units

Thursday 5 November 2026 is the last day of subscription in Goobit Group AB's (publ) ("Goobit" or the "Company") ongoing rights issue of units of approximately SEK 25.1 million, which was announced by the Company on 14 September 2026 (the "Rights Issue"). Please note that certain banks and nominees may have a deadline for subscription in the Rights Issue that falls before 5 November 2026. Shareholders should therefore check with their bank or nominee whether an earlier deadline for subscription applies. The last day of trading in unit rights on NGM Growth Market is today, 2 November 2026. Unit rights that are not sold by today or exercised for subscription by 5 November 2026 will lapse without value.

Timetable for the Rights Issue

22 October – 2 November 2026	Trading in unit rights (UR) on NGM Growth Market
22 October – 5 November 2026	Subscription period in the Rights Issue
22 October – 20 November 2026	Trading in paid subscribed units (BTU) on NGM Growth Market
9 November 2026	Expected date of announcement of the outcome of the Rights Issue
Week 47, 2026	Registration of the Rights Issue with the Swedish Companies Registration Office

Summary of the Rights Issue
On 14 September 2026, the Board of Directors of Goobit resolved, subject to subsequent approval by the Company's annual general meeting held on 15 October 2026, to carry out the Rights Issue on the following principal terms:

- The Rights Issue comprises a maximum of 73,931,510 units. Each unit consists of seventeen (17) new shares and one (1) warrant of series TO 2. The warrants are issued free of charge.

- The subscription price in the Rights Issue is SEK 0.34 per unit, corresponding to SEK 0.02 per share.
- If the Rights Issue is fully subscribed, the Company will receive approximately SEK 25.1 million before deduction of issue costs, of which approximately SEK 13.8 million through set-off of claims and approximately SEK 11.3 million in cash. The cash issue costs are estimated at approximately SEK 2.3 million, of which underwriting compensation amounts to approximately SEK 0.8 million.
- Those who were registered as shareholders in the share register maintained by Euroclear Sweden AB on the record date of 20 October 2026 have preferential rights to subscribe for units in the Rights Issue. Existing shareholders on the record date received one (1) unit right for each one (1) existing share held. Five (5) unit rights entitle the holder to subscribe for one (1) unit. Subscription without exercise of unit rights is also possible.
- Each warrant of series TO 2 entitles the holder to subscribe for five (5) new shares at a subscription price of SEK 0.024 per share, corresponding to 120 percent of the subscription price per share in the Rights Issue. The exercise period runs from and including 18 May 2027 up to and including 1 June 2027. If all warrants of series TO 2 are exercised, the Company will receive an additional approximately SEK 8.9 million before deduction of issue costs.
- The Rights Issue is covered to 100 percent by subscription commitments, a conditional subscription undertaking and an underwriting commitment. Subscription commitments amount to a total of approximately SEK 15.7 million, corresponding to approximately 62.4 percent of the Rights Issue, of which approximately SEK 0.7 million was announced on 28 October 2026. In addition, the Rights Issue is covered by a conditional subscription undertaking of up to approximately SEK 2.5 million, corresponding to up to approximately 10.0 percent, and an underwriting commitment from Vator Securities AB of approximately SEK 7.6 million, corresponding to approximately 30.3 percent. The subscription commitments announced on 28 October 2026 reduce the allocation under the underwriting commitment in the first instance and under the conditional subscription undertaking in the second instance. The commitments are not secured by bank guarantee, blocked funds, pledges or similar arrangements.
- The subscription commitments have been made, directly or through companies, by, among others, CEO Gustav Buder, Chairman of the Board Michael Völter, Board member Christian Ander, CFO Arnar Vidarsson and CMO David Leeb.

The complete terms and conditions and instructions for the Rights Issue are set out in the information document published by the Company on 20 October 2026, which is available on the Company's website, www.goobit.se.

Advisers

Corpura Fondkommission AB acts as Sole Coordinator and Bookrunner and Advokatfirman Lindahl KB acts as legal adviser to the Company in connection with the Rights Issue. Vator Securities AB acts as issuing agent.

For further information, please contact:
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About Goobit Group
Goobit Group AB (publ) operates in the financial sector and offers Bitcoin-focused services under the BTCX brand. Under the Futureproof brand, the group is developing a savings platform for bitcoin, gold and interest-bearing assets. The group consists of the wholly owned subsidiaries Goobit AB and Goobit Blocktech AB and is headquartered in Stockholm.

For more information, visit www.goobit.se

Important information
The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Goobit Group AB (publ). No action has been taken, and no action will be taken, to permit an offering to the public in any jurisdiction other than Sweden.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the " **Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. In any EEA Member State other than Sweden, this announcement is only addressed to and directed at "qualified investors" in that Member State within the meaning of the Prospectus Regulation.

In the United Kingdom, this document and any other materials in relation to the securities described herein are only being distributed to, and are only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (within the meaning of the UK version of Regulation (EU) 2017/1129, which forms part of UK law by virtue of the European Union (Withdrawal) Act 2018) who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); (ii) high net worth entities etc. falling within Article 49(2)(a)-(d) of the Order; or (iii) such other persons to whom such investment or investment activity may lawfully be directed under the Order (all such persons together being referred to as "relevant persons"). In the United Kingdom, any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons. Persons who are not relevant persons should not take any action on the basis of this document and should not act or rely on it.

Forward-looking statements

This press release contains certain forward-looking information that reflects the Company's current views of future events and financial and operational developments. Words such as "intends", "assesses", "expects", "may", "plans", "believes", "estimates" and other expressions entailing indications or predictions of future developments or trends, and which are not based on historical facts, constitute forward-looking information. Forward-looking information is by its nature associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information is not a guarantee of future results or developments, and actual outcomes may differ materially from what is stated in the forward-looking information.

Attachments

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