

Axfood – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of Axfood.

Number of contributors: 9 (all of which have been updated or confirmed before the report)

Axfood, Group (MSEK, unless otherwise specified)	Q2 2024E
Net sales	21,360
Adjusted EBIT	963
Adjusted EBIT margin (%)	4.5
Net profit	682
Earnings per share (SEK)	3.16
Net sales per segment	
Hemköp	1,915
Willy's	11,424
Snabbgross	1,519
Dagab	19,510
Joint-group	353
Internal sales	-13,366
Adjusted EBIT per segment	
Hemköp	81
Willy's	520
Snabbgross	89
Dagab	353
Joint-group	-80

More consensus estimates can be found on Axfood's webpage: <https://www.axfood.com/investors/axfood-shares/analysts-and-estimates/>

Axfood's Q2 report will be released on Friday 12 July at 7:00 CEST.