

EG7 - Strong cash generation supports growth investments and shareholder remuneration

Redeye updates on EG7 following its Q3-results which saw lower topline than expected while EBITDA was stronger. The company reiterates its guidance for 2023 and we make limited changes to estimates as EG7 ramps up investments to support its longer-term growth targets while it also prepares for dividend and share buybacks in 2024.

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Attachments

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