



CASTELLUM

Press Release
10 May 2023 11:15:00 CEST

Castellum publishes prospectus regarding the rights issue

The prospectus regarding the rights issue in Castellum Aktiebolag ("Castellum" or the "Company") of approximately SEK 10 billion, which was resolved upon by the Board of Directors of Castellum on 4 May 2023 by virtue of the authorisation from the Annual General Meeting held on 23 March 2023, has today on 10 May 2023 been approved and registered by the Swedish Financial Supervisory Authority and made available on Castellum's website <https://www.castellum.com/investors/rights-issue-2023/>, together with all other information related to the rights issue. The Swedish language version of the prospectus will also be made available on the Swedish Financial Supervisory Authority's website, www.fi.se.

Advisors

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For further information, please contact:

Joacim Sjöberg, CEO, Castellum, +46 8 503 052 00

Jens Andersson, CFO, Castellum, +46 76-855 67 02

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This press release contains forward-looking statements that reflect Castellum’s current view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect Castellum’s beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, Castellum does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.



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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 March 2023, the property value totalled approximately SEK 174 billion, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap.

Beyond expectations.

www.castellum.se

Attachments

[Castellum publishes prospectus regarding the rights issue](#)
