

The subscription period in Enersize Oyj's rights issue begins today, November 2, 2022

Today, November 2, 2022, the subscription period begins in Enersize Oyj ("Enersize" or the "Company") rights issue of shares and free warrants (the "Rights Issue")

For complete information on the Rights Issue, please refer to the investment memorandum drawn up in connection with the Rights Issue. The investment memorandum is available on the Company's website and will also be available on Mangold Fondkommission AB's website.

Instructions for reporting will be available on the Company's website and on the Mangold Fund Commission's website.

Preliminary timetable

| Subscription period | 2 november 2022 – 16 november 2022 in Sweden and, 3 november 2022 – 18 november 2022 in Finland |
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| Trading in subscription rights | 2 november 2022 – 11 november 2022 |
| Trade in BTA | November 2, 2022 through about week 48 |
| Publication of the outcome | November 22, 2022 |

Advisor

Mangold Fondkommission AB is financial advisor and issuing institution and Eversheds Sutherland Advokatbyrå AB is legal advisor to the Company.

For more information about Enersize, please contact:

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.



About Enersize

Enersize develops and delivers smart software, tools, and services to enable energy optimisation of industrial compressed air systems. The industry expertise of our people and solutions, together with a commitment to become the global leader in compressed air efficiency software, has made Enersize a recognised leader for customers around the world. Enersize is a merger of multiple Nordic companies with experience from more than 7,000 customer projects.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS. For more information visit https://enersize.com

Certified Adviser Mangold Fondkommission AB

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Attachments

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