

HOLMSTRÖM FASTIGHETER HOLDING AB (PUBL) – APPROVAL OF WRITTEN PROCEDURE AND AMENDMENTS TO THE TERMS AND CONDITIONS OF THE BONDS

Holmström Fastigheter Holding AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 28 June 2024 in relation to the Company's outstanding up to SEK 750,000,000 senior unsecured bonds with ISIN SE0015797667 (the "**Bonds**"), regarding certain amendments to the terms and conditions of the Bonds. The proposed amendments include, among other things, extension of the final redemption date of the Bonds to 14 October 2026 from 14 October 2024 (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal. The Proposal shall become effective when the Company and the agent enters into an amendment and restatement agreement, amending and restating the terms and conditions of the Bonds.

Pareto Securities AB and Nordea Bank AB have been retained as financial advisors in connection with the written procedure. Roschier Advokatbyrå AB has been retained as legal advisor.

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This information is information that Holmström Fastigheter Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-07-17 22:40 CEST.

About Holmström Fastigheter Holding AB (publ)

Holmström Fastigheter Holding AB (publ) is a public company in the property sector and is a wholly-owned subsidiary within Holmströmgruppen's conglomerate. The business is based on ownership of residential and community service properties as well as part ownership in property-related associated companies. Our focus is on working for sustainable and long-term value creation. More information is available at www.holmstromfastigheterholding.se

Attachments

Holmström Fastigheter Holding AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds