

## Ambea – Consensus estimates Q3 2026

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

| Ambea, Group (MSEK, unless otherwise specified) | Q3 2026E |
|-------------------------------------------------|----------|
| Net sales                                       | 4,379    |
| Organic growth (%)                              | 4.70     |
| Adjusted EBITA                                  | 617      |
| Profit before tax                               | 414      |
| Earnings per share (SEK)                        | 4.13     |
| <b>Net sales per segment</b>                    |          |
| Nytida                                          | 1,200    |
| Vardaga                                         | 1,449    |
| Stendi                                          | 917      |
| Validia                                         | 455      |
| Altiden                                         | 345      |
| Klara                                           | 84.5     |
| Group adjustments                               | - 48.7   |
| <b>Adjusted EBITA incl. IFRS 16 per segment</b> |          |
| Nytida                                          | 206      |
| Vardaga                                         | 192      |
| Stendi                                          | 114      |
| Validia                                         | 66.9     |
| Altiden                                         | 41.1     |
| Klara                                           | 8.65     |
| Unallocated items                               | - 8.58   |

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q3 report will be released on Wednesday 4 November at 7:00 CET.