



Press Release
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Íslandsbanki issues EUR 300 million green senior preferred notes

Today, Íslandsbanki issued a new 7-year EUR 300 million green senior preferred notes (the Notes). The Notes pay a coupon of 3.75% and were sold at terms equivalent to a spread of 130bps over mid-swaps.

Final books stood around €600m. with orders received from more than 75 investors.

The Notes are issued under Íslandsbanki's Euro Medium Term Note Programme – EMTN. The base prospectus and supplements thereto can be found on the investor relations website: [EMTN Base Prospectus](#)

The Dealer Managers were Citigroup Global Markets Europe AG, Deutsche Bank AG, J.P. Morgan og Natwest Markets N.V.

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Attachments

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