

Cyber Security 1 AB Declared Solvent, Svea Court of Appeal Overturns Bankruptcy Decision

Stockholm, Sweden, October 17, 2025, Cyber Security 1 AB ("CYBER1" or "the Company") today announces that the Svea Court of Appeal has overturned the Stockholm District Court's decision of September 1, 2025, which had declared the Company bankrupt.

The Court of Appeal concluded that Cyber Security 1 AB is solvent and fully capable of meeting its financial obligations. The decision follows the presentation of new financial documentation and settlement agreements demonstrating the Company's improved liquidity and strengthened balance sheet.

In its ruling, the Court of Appeal noted that Cyber Security 1 AB has successfully reached agreements with creditors and shareholders.

The Court determined that CYBER1 possesses sufficient liquidity to pay its debts as they fall due and that there are adequate funds to cover all bankruptcy-related costs. On this basis, the Court of Appeal annulled the District Court's bankruptcy decision.

A company spokesperson stated: "We welcome the Court of Appeal's decision. Over the past several weeks and months, we have worked diligently with our shareholders and creditors regarding our financial position. This decision allows us to focus fully on growing the organisation and delivering trusted cybersecurity solutions to our clients across EMEA."

CYBER1's underlying business operations to continue commercial trading as normal.

For further information, please contact:

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Mangold Fondkommission AB is the Company's Certified Adviser.



About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: <u>CYB1.ST</u>), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €50.06m in 2024.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: https://cyber1.com/investor-relations/results-reports/

This information is information that Cyber Security 1 is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-10-17 17:41 CEST.

Attachments

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