



MAGNASENSE'S RIGHTS ISSUE HAS BEEN REGISTERED – CONVERSION OF PAID SUBSCRIBED UNITS (BTU) AND FIRST DAY OF TRADING IN WARRANTS OF SERIES TO 5 AND TO 6

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Magnasense AB ("Magnasense" or the "Company") has completed the issue of units with preferential rights for the Company's shareholders, which was resolved by the Board of Directors on 10 April 2025 with the support of authorization from the extraordinary general meeting on 24 February 2025 (the "Rights Issue"). The Rights Issue was subscribed to approximately 57.7 percent including redeemed guarantee commitments, corresponding to approximately SEK 15.4 million before deduction of issue costs and set-offs. A total of 1,101,075,705 shares, 1,101,075,705 warrants of series TO 5, and 880,860,564 warrants of series TO 6 have been issued and registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed units ("BTU") is Friday 30 May 2025. The record date for the conversion is Tuesday 3 June 2025, after which the BTUs will be converted into shares and warrants of series TO 5 and TO 6. The newly issued shares and warrants are expected to be available in the subscriber's securities account/VP account on Thursday 5 June 2025, which will also be the first day of trading in the TO 5 and TO 6 warrants.

Warrants of series TO 5

One (1) warrant of series TO 5 entitles the holder to subscribe for one (1) new share during the period from 18 May 2026 up to and including 1 June 2026 at a subscription price per share of SEK 0.014, corresponding to 100 percent of the subscription price per share in the Rights Issue. The warrants will be admitted to trading on Nasdaq First North Growth Market on 5 June 2025. In the event that the warrants of series TO 5 issued in the Rights Issue are fully exercised during May - June 2026, the Company will receive approximately SEK 15.4 million before issue costs. Full terms and conditions for the warrants of series TO 5 are available on the Company's website, www.magnasense.com.

**Warrants of series TO 6**

One (1) warrant of series TO 6 entitles the holder to subscribe for one (1) new share during the period from 2 June 2027 up to and including 16 June 2027 at a subscription price per share of SEK 0.0175, corresponding to 125 percent of the subscription price per share in the Rights Issue. The warrants will be admitted to trading on Nasdaq First North Growth Market on 5 June 2025. In the event that the warrants of series TO 6 issued in the Rights Issue are fully exercised during June 2027, the Company will receive approximately SEK 15.4 million before issue costs. Full terms and conditions for the warrants of series TO 5 are available on the Company's website, www.magnasense.com.

Advisors

Eminova Partners Corporate Finance AB has acted as financial advisor and Moll Wendén Advokatbyrå AB has acted as legal advisor in connection with the Rights Issue. Eminova Fondkommission AB has acted as the issue agent.

For further information, please contact:

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The Company's Certified Adviser is Eminova Fondkommission AB | adviser@eminova.se

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Forward-looking statements

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About Magnasense

Magnasense is a Swedish diagnostics company founded in 2019 to offer tests to monitor and optimize the dosage of biological drugs via its unique patented technology platform. In June 2020, Magnasense was listed on the Nasdaq First North Growth Market. The company's ambition is, in addition to bringing innovative diagnostic technology to the market, to make diagnostics more accessible, easier to use and to provide accurate and easily transferable results. For more information, see Magnasense's website www.magnasense.com.