

Amaron carries out a directed share issue of SEK 40,348,446

Amaron Commercial Properties AB (publ) ("Amaron" or the "Company") carries out a directed share issue.

The Board of Directors of Amaron has, with the support of authorization from the Annual General Meeting on May 28, 2026, resolved on a directed new share issue to investors who have expressed interest in up to 395,573 new B shares (the "Directed Share Issue"). The shares in the Directed Share Issue are issued at a subscription price of SEK 102 per share. Through the Directed Share Issue, the Company will receive SEK 40,348,446 before issue costs.

The Directed Share Issue

A payment of SEK 102 shall be made for each subscribed share. The subscription price corresponds to the prevailing market price and is thus to be considered market-based, according to the Board of Directors' assessment. The reason for the deviation from the shareholders' preferential rights is an agreement between the shareholders.

Shares and share capital

The Directed Share Issue means that the number of shares in Amaron increases by 395,573 shares, from 6,903,367 shares to 7,298,940 shares, of which 5,000,000 shares are A shares and 2,298,940 shares are B shares. The share capital increases by SEK 39,557.30, from SEK 690,336.70 to SEK 729,894.

About Amaron Commercial Properties AB (publ)

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a real estate focus. The fund is a so-called feeder fund that mainly invests in the recipient fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. For more information, see the fund's information brochure and fact sheet www.amaroncommercial.se.

Legal Advisor

Andulf Advokat AB is the legal advisor to the Company.

For further information or questions, please contact:

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This press release is intended for information purposes only and does not constitute an offer to sell or issue, purchase or subscribe for any of the securities described herein or any other financial instrument in Amaron. The offer to subscribe for B shares in the Company through the Directed Issue is exempt from the obligation to draw up a prospectus pursuant to Article 2 p) of Regulation (EU) 2017 /1129 (the "Prospectus Regulation"), as the Company constitutes such a collective investment undertaking that is not of the closed-end type. The offer has therefore not been reviewed or approved by any regulatory authority in any jurisdiction.



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