



CASTELLUM

Press Release
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Castellum issues green bonds of SEK 4 Bn

Castellum Aktiebolag (publ) has today issued unsecured green bonds with three different maturities, totaling SEK 4 Bn, under its existing MTN program.

The bond issue covers three maturities with the following terms:

- SEK 400 M with a two-year maturity at a floating rate with a credit margin of 0.70 percent.
- SEK 1,900 M with a three-year maturity at a floating rate with a credit margin of 0.95 percent.
- SEK 1,700 M with a five-year maturity at both fixed and floating rates with a credit margin of 1.30 percent.

The bonds were issued under Castellum's existing MTN program. Danske Bank, Handelsbanken, and SEB acted as joint bookrunners for the transaction.

The settlement date for the bond issuance is expected to be March 13, 2025, and the proceeds will be used in accordance with Castellum's Green Financing Framework.

In connection with the issue, outstanding bonds with short maturities have been repurchased at a nominal amount of SEK 924 million.

For more information, please contact:

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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 December 2024, the property value totalled approximately SEK 155 Bn, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap and is classified as green according to Green Equity Designation.

Beyond expectations.

www.castellum.com

Attachments

[Castellum issues green bonds of SEK 4 Bn](#)
