

Storytel – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 2026E
Revenue	1,014
Revenue growth (%)	6.42
Gross profit	454
Gross margin (%)	44.72
Adjusted EBITDA	163
Adjusted EBITDA margin (%)	15.97
EBIT	78.8
EBIT margin (%)	7.77
Earnings per share (SEK)	0.80

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q1 report will be released on Tuesday 28 April at 8:00 CEST.