



H100 Group AB*

Year End Report

May 1, 2024 – April 30, 2025

****Formaly known as eBlitz Group AB prior to April 7, 2025***

Year End Report May 1, 2024 – April 30, 2025

- **Net sales** amounted to 3 203 354 SEK (1 510 872).
- **Operating loss (EBIT)** amounted to - 8 417 903 SEK (- 9 359 701).
- **Loss after financial items** amounted to till - 16 729 266 SEK (- 9 767 787) where write down in investment portfolio was 11 690 334 SEK.
- **Loss after tax** amounted to - 16 729 266 SEK (-9 767 786).
- **Earnings per share** amounted to - 0,14 SEK (-0,52).
- **Solvency in the group** was 94% (95).

Interim Report November 1, 2024 – April 30, 2025

- **Net sales** amounted to 1 539 392 SEK (881 659).
- **Operating loss (EBIT)** amounted to - 4 132 039 SEK (-4 024 383).
- **Loss after financial items** amounted to - 15 485 337 SEK (- 4 814 435).
- **Loss after tax** amounted to - 15 485 337 SEK (- 4 814 435).

Significant events during the period November1, 2024 – April 30, 2025

- January 2, Patric Sjölund takes over as acting CEO.
- January 16, an agreement is signed to acquire all shares in Healthy to 100 AS.
- In February, NGM approves the relisting, as a result of the reverse acquisition, of H100 Group AB.
- On March 7, an extraordinary general meeting approves the reverse acquisition of Healthy to 100 AS.
- The acquisition of Healthy to 100 AS is completed on April 7, and Sander Andersen takes over as the new CEO for the H100 Group.
- From April 23, the company's shares are traded under the name H100.
- On April 24, H100 Group enters into an agreement with Epivity Health and Livity as users of the H100 platform for e-health.

Significant events after Year End April 30, 2025

- On May 16 H100 announces the launch of its Global Health Initiative.
- The first bitcoin investment is done May 22.
- On May 25 H100 secures 21 MSEK in a convertible loan facility led by Adam Back.
- H100 Group Enters into Introducing Agreement with Finpeers SA.
- On June 3 preliminary figures for the year 2024/2025 is released.
- H100 Group secures another 21 MSEK convertible loan commitment from Adam Back, with a right to invest up to an additional 128 MSEK with a contemplated total size of 277 MSEK.
- On June 9, H100 Group Secures 28.4 MSEK Across Convertible Loan and Share Issue.

CEO Statement

Shareholders in H100 Group AB,

The operating year 2024/2025 has come to an end, marking a transformative chapter for both the company and our shareholders. The journey began with a letter of intent in August 2024, culminating in the acquisition of 100% of Health to 100 AS by eBlitz Group in April 2025 — and the formal creation of H100 Group. Now, we begin writing a new chapter in health history.

Our Vision

H100 exists to support health and longevity service providers with AI-powered automation, business growth tools, and seamless integration — allowing them to focus on what matters: helping their clients thrive to 100. Our Global Health Initiative is built to serve the sovereign individual — internet-native, privacy-conscious, and proactive in health. We believe this is a highly underserved segment and a clear strategic gap in the global market.

Strategic Capital Foundation

In alignment with this mission, we recently adopted a Bitcoin treasury strategy — a move that reinforces our commitment to sovereignty, self-reliance, and long-term thinking. This has attracted significant international interest and enabled us to secure SEK 53 million convertible loan, with the structure expandable up in total to SEK 298 million. In addition, SEK 10 million is signed in a directed share issue. This capital structure is not only optimized for growth but also resonates deeply with our target shareholders and clients.

Looking Ahead

I firmly believe we are building the foundational infrastructure for the sovereign health economy. I welcome both existing and new shareholders to join us as we scale a global platform purpose-built for those who want to live long — and live free.

Sincerely,

Sander Andersen

CEO, H100 Group AB

Financial information

H100 Group AB (556578-5622) is the parent company of the following fully owned subsidiaries

- Healthy to 100 AS (932736756)
- eBlitz AB (556679-2909)
- Onoterat Tjänster AB (556634-8206)
- Onoterat Listan AB (556616-2250)

Comments on the financial information

Healthy to 100 AS was acquired on April 7, 2025, and the company is only consolidated from April 7, 2025, to April 30, 2025.

Net sales

The Group net sales amounted 3 203 354 SEK for the full year compared to 1 510 872 SEK the previous year. The revenues come from Healthy to 100 AS e-health sales of 1 035 182 SEK and the rest is sales of shares in the portfolio. Healthy to 100 AS figures are only included April 7 – April 30, 2025.

Operating costs

The operating cost of the group was 8 417 904 SEK for the full year (last year 9 359 701). About 2,1 MSEK is related to the reverse takeover of Healthy to 100 AS. Cost of personnel was 1,2 MSEK and depreciation on goodwill and intangible assets amounted to some 1,2 MSEK.

Operating loss

The operation loss for the year 2024/2025 amounted to 5 214 550 SEK, compared to 7 848 829 SEK the corresponding period the year before. Of the loss some 1,2 MSEK was non cash flow items and 2,1 MSEK one-time costs.

Financial items

Due to the desire to sell the investment portfolio, which no longer is core business for H100 Group, a write down was made with 11,5 MSEK. This does not affect the cash flow of the Group.

Loss after financial items

The loss after financial items for the full year was 16 729 267 SEK (last year -9 767 787). Of this loss a total of 12,7 MSEK was items that did not affect the cash flow.

Loss per share

For the full year the earnings per share was -0,14 (last year - 0,51 SEK). H100 Group has 117 089 006 shares.

Intangible assets

The intangible assets of the company amounted to 600 000 SEK (750 000) and the depreciation for the year was 150 000 SEK.

Goodwill

In connection with the acquisition of Healthy to 100 AS arose goodwill of 85 131 798 SEK. Depreciation was made with 1 072 894 SEK for the year. The goodwill is written off during a period of five years.

Financial assets

The investment portfolio amounted on April 30, 2025, to 11 750 020 SEK. A write down of 11 686 709 SEK has been made, which does not affect the company cash flow. The portfolio is shown below.

Share	No of shares	Book value
Aftermath Interactive AB	200	2 000 000
Evendo Ltd	32 100	6 420 000
Hello There Games AB	153 000	1 530 000
House of Dagmar AB	6 029	800 020
Total		10 750 020

Current receivables and current assets

The current receivables for H100 Group were as of April 30, 2025, 2 022 556 SEK (200 388). The total current assets amounted to 17 533 692 SEK (last year 2 851 446 SEK). No short term equity assets were held (last year 1 807 606).

Financial position

On April 30, 2025, was the total Group equity 106 861 989 SEK (25 722 967 SEK), or 0,91 SEK/share (1,35). Cash holdings were 15 511 136 SEK (843 452). The Group solvency was 94%.

Forecast

H100 does not leave any forecasts.

Dividend

The board of directors' intention is to propose to the AGM that no dividend is made for the fiscal year.

Accounting principles

The report has been prepared in accordance with the Annual Accounts Act (Årsredovisningslagen) and the Swedish Accounting Standards Board's (Bokföringsnämndens) general advice BFNAR 2012:1 Annual Report and Consolidated Accounts (K3). The report has not been subject to review by the company's auditor. For a complete description of the company's accounting principles, please refer to the annual report for 2023/2024, which is available on the company's website, www.h100.group.

Group Income statement				
(SEK)	2024-11-01	2023-11-01	2024-05-01	2023-05-01
	2025-04-30	2024-04-30	2025-04-30	2024-04-30
Operating income				
Net sales	1 539 392	8405	3 044 692	11 493
Other operating income	0	873 254	158 662	1 499 379
Total sales	1 539 392	881 659	3 203 354	1 510 872
Operating expenses				
Cost of good and services	-1 109 608	-3 145 098	-2 659 085	-6 191 508
Other external expenses	-2 645 159	-693 885	-3 110 535	-1 247 545
Personel costs	-472 299	-992 059	-1 128 918	-1 766 160
Depreciation	-1 148 080	-75 000	-1 223 080	-150 000
Other operating expenses	-296 286	0	-296 286	-4 488
Total operating cost	-5 671 432	-4 906 042	-8 417 904	-9 359 701
Operating loss	-4 132 040	-4 024 383	-5 214 550	-7 848 829
Financial Income	-11 324 310	-789 913	-11 496 272	21 285
Financial expenses	-28 988	-139	-18 445	-1 940 243
Loss before tax	-15 485 338	-4 814 435	-16 729 267	-9 767 787
Income tax	0	0	0	0
Loss for the period	-15 485 338	-4 814 435	-16 729 267	-9 767 787

Group balance sheet		
(SEK)	2025-04-30	2024-04-30
ASSETS		
Fixed assets		
Intangible assets		
Intangible fixed assets	600 000	750 000
Goodwill	84 058 904	0
Total Intangible assets	84 658 904	750 000
Tangible fixed assets		
Inventories	28 929	0
Financial assets		
Other long term financial assets	11 750 020	23 440 354
Total financial assets	11 750 020	23 440 354
Total fixed assets	96 437 853	24 190 354
Current assets		
Securities	0	1 807 606
Current receivables		
Accounts receivable	660 247	0
Other short term receivables	1 362 309	140 731
Prepaid expenses and accrued income	0	59 657
Total Current receivables	2 022 556	200 388
Cash and bank	15 511 136	843 452
Total Current assets	17 533 692	2 851 446
TOTAL ASSETS	113 971 545	27 041 800
EQUITY AND LIABILITIES		
Equity		
Share capital	11 708 901	1 854 441
Other equity	137 595 650	33 636 312
Other equity incl loss for the period	-42 442 562	-9 767 786
Total Equity	106 861 989	25 722 967
LIABILITIES		
Current Liabilities		
Accounts payable	4 307 199	58 463
Other current liabilities	2 504 758	173 788
Tax liabilities	240 599	0
Accrued expenses and prepaid income	57 000	1 086 582
Total Current Liabilities	7 109 556	1 318 833
TOTAL EQUITY AND LIABILITIES	113 971 545	27 041 800

Group cash flow analysis		
(KSEK)	2024-05-01	2023-05-01
	2025-04-30	2025-04-30
Operating activities		
Profit after financial items	-16 729 267	-9 767 786
Adjustment for items not incl in cash flow	14 294 926	5 693 231
Income tax paid	0	58 190
Cash flow from operating activities before changes in working capital	-2 434 341	-4 016 365
Cash flow from changes in working capital		
Increase/decrease in inventories	1 807 606	1 274 113
Change in accounts receivables	-434 562	5 625
Change in operating receivables	1 141 627	4 877
Change in accounts payable	-1 959 734	-62 594
Change in other current liabilities	-805 564	205 037
Cash flow from operating activities	-250 627	-2 589 307
Investing activities		
Investment in group company	17 358 336	0
Investments in financial fixed assets	0	-374 764
Sale of financial fixed assets	0	1 220 108
Cash flow from investing activities	17 358 336	845 344
Financing activities		
New issue	0	-6 344
Amortization	-5 684	
Cash flow from financing activities	-5 684	-6 344
Cash flow for the year	14 667 684	-1 750 307
Cash at the beginning of the year	843 452	2 593 759
Cash at the end of the year	15 511 136	843 452

Change in Equity					
Group	Share capital	Other fixed capital	Other capital contributions	Other equity incl profit/loss for the period	Total shareholders equity
(SEK)					
Amount at the beginning of the year 2024-05-01	1 854 441	812 039	48 769 782	-25 713 295	25 722 967
New issue	9 854 460		88 690 137		98 544 597
Cost new issue			-676 308		-676 308
Profit/loss for the period				-16 729 267	-16 729 267
Amount at the end of the year 2025-04-30	11 708 901	812 039	136 783 611	-42 442 562	106 861 989

Change in Equity					
Group	Share capital	Other fixed capital	Other capital contributions	Other equity incl profit/loss for the period	Total shareholders equity
(SEK)					
Amount at the beginning of the year 2023-05-01	1 854 441	812 039	48 769 782	-15 939 165	35 497 097
New issue				-6 344	-6 344
Profit/loss for the period				-9 767 786	-9 767 786
Amount at the end of the year 2024-04-30	1 854 441	812 039	48 769 782	-25 713 295	25 722 967

Parent company Income statement (SEK)	2024-11-01	2023-11-01	2024-05-01	2023-05-01
	2025-04-30	2024-04-30	2025-04-30	2024-04-30
Operating income				
Net sales	504 215	8 405	2 009 510	11 493
Other operating income	0	873 254	158 662	1 499 379
Total net sales	504 215	881 659	2 168 172	1 510 872
Operating expenses				
Cost of goods and services	-534 901	-3 145 098	-2 029 378	-4 366 908
Other external expenses	-702 897	-670 514	-1 216 085	-1 228 662
Personnel costs	-257 039	-992 059	-913 658	-1 766 160
Depreciation	-75 000	-75 000	-150 000	-150 000
Other operating expenses				
Total operating cost	-1 569 837	-4 882 671	-4 309 121	-7 511 730
Operating profit/loss	-1 065 622	-4 001 012	-2 140 949	-6 000 858
Financial Income	0	17 807	0	21 225
Financial expenses	-11 667 899	-807 914	-11 506 502	-3 764 843
Loss before tax	-12 733 521	-4 791 119	-13 647 451	-9 744 476
Income tax	0	0	0	0
Loss for the period	-12 733 521	-4 791 119	-13 647 451	-9 744 476

Parent company balance sheet (SEK)			2025-04-30	2024-04-30
ASSETS				
Fixed assets				
Intangible assets				
Intangible fixed assets			600 000	750 000
Goodwill				
Total Intangible assets			600 000	750 000
Financial assets				
Shares in group companies			98 894 597	300 000
Other long term financial assets			11 750 020	23 440 354
Total financial assets			110 644 617	23 740 354
Total fixed assets			111 244 617	24 490 354
Current assets				
Securities			0	1 807 606
Current receivables				
Other short term receivables			232 200	138 530
Prepaid expenses and accrued income			0	59 657
Total Current receivables			232 200	198 187
Cash and bank			52 929	840 111
Total Current assets			285 129	2 845 904
TOTAL ASSETS			111 529 746	27 336 258
EQUITY AND LIABILITIES				
Equity				
Share capital			11 708 901	1 854 441
Other equity			111 950 119	33 654 076
Profit/loss for the period			-13 647 451	-9 767 786
Total Equity			110 011 569	25 740 731
LIABILITIES				
Lång term debt group companies			278 744	284 428
Current Liabilities				
Accounts payable			699 756	58 463
Other current liabilities			489 677	173 054
Accrued expenses and prepaid income			50 000	1 079 582
Total Current Liabilities			1 239 433	1 311 099
TOTAL EQUITY AND LIABILITIES			111 529 746	27 336 258

Parent company cash flow analysis		
(KSEK)	2024-05-01	2023-05-01
	2025-04-30	2024-04-30
Operating activities		
Profit after financial items	-13 647 451	-9 744 470
Adjustment for items not incl in cash flow	11 095 998	5 693 231
Income tax paid	0	58 190
Cash flow from operating activities before changes in working capital	-2 551 453	-3 993 049
Cash flow from changes in working capital		
Increase/decrease in inventories	1 807 606	1 274 113
Change in accounts receivables		5 625
Change in operating revceivables	34 013	4 449
Change in accounts payable	641 294	-62 594
Change in other current liabilities	-712 958	178 938
Cash flow from operating activities	-781 498	-2 592 518
Investing activities		
Investments in financial fixed assets	0	-374 764
Sale of financial fixed assets	0	1 220 108
Cash flow from investing activities	0	845 344
Financing activities		
New issue	0	-6 344
Amortization	-5 684	0
Cash flow from financing activities	-5 684	-6 344
Cash flow for the year	-787 182	-1 753 518
Cash at the beginning of the year	840 111	2 593 629
Cash at the end of the year	52 929	840 111

Change in Equity					
Parent company	Share capital	Other fixed capital	Other capital contributions	Other equity incl profit/loss for the period	Total shareholders equity
(SEK)					
Amount at the beginning of the year 2024-05-01	1 854 441	812 011	0	23 074 279	25 740 731
New issue	9 854 460		88 690 137		98 544 597
Profit/loss for the period				-13 647 451	-13 647 451
Cost new issue			-626 308		-626 308
Amount at the end of the year 2025-04-30	11 708 901	812 011	88 063 829	9 426 829	110 011 570

Change in Equity					
Parent company	Share capital	Other fixed capital	Other capital contributions	Other equity incl profit/loss for the period	Total shareholders equity
(SEK)					
Amount at the beginning of the year 2023-05-01	1 854 441	812 011	11 774 232	21 050 861	35 491 545
New issue			0	-6 344	-6 344
Profit/loss for the period			0	-9 744 470	-9 744 470
Balanced			-11 774 232	11 774 232	0
Amount at the end of the year 2024-04-30	1 854 441	812 011	0	23 074 279	25 740 731

Shareholders

The number of shares in H100 Group AB in the company is 117 089 006 as of April 30, 2025. There is one share class, and the nominal value is SEK 0,1.

H100 Group AB is traded at på NGM Nordic SME in Stockholm, Sweden, under the name H100 since April 23, 2025. Previously the share was traded as EBLITZ since October 18, 2019. The share has ISIN code SE0009580756. The number of shareholders amounts to about 1 800 on April 30, 2025.

Shareholder	No of shares	%
Middelborg Invest AS	27 445 726	23,4%
Growthiogen Invest AS	19 180 225	16,4%
E-Nerd AS	13 787 614	11,8%
Modiola AS	13 764 072	11,8%
Crafoord Capital Partners AB	5 211 567	4,5%
Avanza Pension	4 012 290	3,4%
Race Ventures Scandianavia AB	2 200 000	1,9%
OEBC Holding Ltd	2 200 000	1,9%
Nordnet Pension	1 468 488	1,3%
Others (about 1 800)	27 819 024	23,8%
Total	117 089 006	100%

Financial calendar

Annual report 2024/2025	27 June 2025
Annual General Meeting	18 September 2025
Interim Report, May-Sept 2025	19 November 2025
Year End Report 2025	24 February 2026

Stockholm, June 11, 2025

The Board of directors of H100 Group AB

This information is information that H100 Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-06-11 06:00 CEST.

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