

Ratos – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of Ratos.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 2025E
Net sales	7,783
Adjusted EBITA	431
Adjusted EBITA margin (%)	5.54
Non-controlling interests	104
Owners of the parent	219
Net earnings	323
Earnings per share (SEK)	0.67

More consensus estimates can be found on Ratos's webpage: <https://www.ratos.com/en/investors/share-information/analysts-and-target-price/>

Ratos' Q1 report will be released on Monday 5 May at 7:00 CEST.