

poLight ASA: Registration of new share capital

Tønsberg, 7 July 2025

Reference is made to the announcement by poLight ASA (the "Company" or "poLight") on 27 June 2025 regarding the final result of the subsequent offering, where a total of 19,122,933 new shares were subscribed and allocated at a subscription price of NOK 2.69 per share.

The share capital increase pertaining to the subsequent offering has today been registered with the Norwegian Register of Business Enterprises (Nw.: *Foretaksregisteret*). The Company's registered share capital is NOK 8,499,506 divided into 212,487,650 shares, each with a nominal value of NOK 0.04.

The new shares will be issued in the Norwegian Central Securities Depository (ES-OSL) on the listed ISIN NO 0012535832 and are expected to be delivered to the respective subscribers' ES-OSL accounts on or about 9 July 2025.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-07-07 11:27 CEST.

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About poLight ASA

poLight ASA (listed on the Oslo Stock Exchange: PLT) offers a patented, proprietary tunable optics technology, starting with its first product, TLens® which replicates "the human eye" experience in autofocus cameras used in devices such as smartphones, wearables, barcode scanners, machine vision systems and various medical equipment. poLight's TLens® enables better system performance and new user experiences due to benefits such as extremely fast focus, small footprint, no magnetic interference, low power consumption and constant field of view. poLight is based in Tønsberg, Norway, with employees in Finland, France, UK, US, China, Taiwan, Japan, and the Philippines. For more information, please visit <https://www.polight.com>