

## REC Silicon ASA - New share capital registered

Reference is made to the extraordinary general meeting held by REC Silicon ASA on 12 March 2026 which resolved to, inter alia, (i) reduce the Company's share capital with NOK 378,563,093.10 by reducing the par value of the Company's shares from NOK 1 to NOK 0.10 (the "**Share Capital Reduction**"); and (ii) increase the Company's share capital with NOK 407,800,000 (the "**Share Capital Increase**") through the issuance of 4,078,000,000 new shares, each with a par value of NOK 0.10, in a fully underwritten rights issue as previously announced (the "**Rights Issue**").

The Share Capital Reduction and the Share Capital Increase pertaining to the Rights Issue have now been registered with the Norwegian Register of Business Enterprises. The Company's new share capital is NOK 449,862,565.90 divided on 4,498,625,659 shares, each with a par value of NOK 0.10.

### Advisors:

Arctic Securities AS acted as manager and bookrunner in connection with the Rights Issue. Advokatfirmaet Schjødt AS acted as legal advisor to the Company in connection with the Rights Issue.

### Contacts

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### About REC Silicon

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REC Silicon is a leading producer of advanced silicon materials, delivering high-purity silicon gases to the solar and electronics industries worldwide. We combine over 40 years of experience and proprietary technology with the needs of our customers. Listed on the Oslo Stock Exchange (ticker: RECSI), the Company is headquartered in Lysaker, Norway.

For more information, go to: [www.recsilicon.com](http://www.recsilicon.com)

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-04-14 17:04 CEST.*

Press Release  
14 April 2026 17:04:00 CEST

**RECSiLICON**

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## Attachments

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