

Waystream Q4'22 - That's some performance

Redeye is impressed by the strong tailwind that Waystream has at the moment. The performance was partly driven by strong sales of the copper switches in the quarter but generally a stellar performance. We have adjusted our growth assumptions for 2023e upwards, even though we recognize that the expectations now are getting a bit stretched. We increase our Base Case to SEK 115 (100) per share with a substantially higher Bull case at SEK 190 (155).

Read more and download the Research Update.

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

Waystream Q4'22 - That's some performance