

Annual General Meeting in Realfiction Holding AB

The Annual General Meeting in Realfiction Holding AB held today decided in accordance with the Board's and shareholders' proposals, and the following resolutions were adopted.

Resolution on adoption of the financial statements, disposal of the result and discharging the Board members and the CEO from liability

The Meeting adopted income statements, balance sheets and the proposal of the Board of Directors and the CEO that no dividend is to be distributed for the financial year 2024 and that the loss for the year should be carried forward. The Meeting furthermore discharged the Board members and the CEO from liability vis-à-vis the Company.

Board of Directors and Auditors

The Meeting re-elected Michael Kjær, Søren Jørgensen, Lars Bentsen Møller, Clas Dyrholm and Peter Simonsen as ordinary board members.

Michael Kjær was re-elected as Chairman of the Board.

Directors' fees were set at an amount of DKK 150,000 per year to the Chairman and DKK 75,000 per year to each of the other board members.

Election of the accounting firm Mazars AB was resolved for a one-year period of mandate, consequently up to and including the Annual General Meeting 2026, whereby the accounting firm has informed that authorised public accountant Anders O Persson will be the auditor in charge. Fees to the auditors will be paid in accordance with approved invoices.

Resolution on authorisation for the Board of Directors regarding issues

The Board of Directors was authorised to, at one or several occasions during the time up until the next Annual General Meeting, with or without deviation from the shareholders' preferential rights, resolve to issue shares, warrants and/or convertibles up to 15 per cent of the total amount of outstanding shares at the time when the Board uses the authorization for the first time. The CEO was authorised to make such minor formal adjustments of the resolution as might be necessary in connection with registration with the Swedish Companies Registration Office.

Resolution on change of the Company's articles of association

The Annual General Meeting resolved in accordance with the Board's proposal, to amend § 4 of the Company's articles of association. The amendment stipulates that the share capital shall be not less than SEK 1,995,000 and not more than SEK 7,980,000. The number of shares shall be not less than 19,950,000 and not more than 79,800,000.

Resolution on approval of the board of directors' resolution on a rights issue of units

The annual general meeting resolved in accordance with the board of directors' proposal to approve the board of directors' resolution of 28 May 2025 on a rights issue of units (the "Rights Issue"). Each unit consists of two (2) shares and one (1) warrant series TO 2 ("TO 2").

Subscription of units with preferential rights shall be made by exercise of unit rights. The right to receive unit rights for subscription of units with preferential rights shall vest in those who are registered as shareholders on the record date 30 July 2025 and are thereby allotted unit rights in relation to their shareholding as of the record date. The subscription period runs from and including 1 August 2025 up to and including 15 August 2025.

One (1) existing share entitles to one (1) unit right. Six (6) unit rights entitle to subscription of one (1) unit.

One (1) TO 2 entitles the holder to subscribe for one (1) new share in the company during the period from and including 16 September 2026 up to and including 30 September 2026 against cash consideration amounting to 70 per cent of the volume-weighted average price of the company's share on Nasdaq First North Growth Market during the period from and including 31 August 2026 up to and including 14 September 2026, however, not less than the share's quota value and not more than SEK 10.00.

Resolution on authorization for the board of directors to resolve to issue shares and warrants to guarantors.

The annual general meeting resolved, in accordance with the board of directors' proposal, in order to enable the issue of units consisting of shares and warrants as guarantee compensation to those who have entered into guarantee commitments (the "Guarantors") to secure the Rights Issue, to authorize the board of directors, for the period until the next annual general meeting, on one or several occasions, with deviation from the shareholders' preferential rights and with or without provisions regarding set-off or other conditions, to resolve on the issue of shares and warrants to the Guarantors.

Upon exercise of the authorization, the terms and conditions for the units shall be the same as in the Rights Issue, meaning that each unit shall consist of two (2) shares and one (1) warrant series TO 2, including the subscription price in the Rights Issue.

The purpose of the authorization and the reason for the deviation from the shareholders' preferential rights is to be able to carry out an issue of units as compensation to the Guarantors. The number of shares and warrants that may be issued pursuant to the authorization may not exceed the total number of shares and warrants corresponding to the agreed underwriting fee that the company has to pay to the Guarantors.

Resolution on authorization for the board of directors to issue warrants.

The annual general meeting resolved, in accordance with the board of directors' proposal, in order to enable the issue of 1,260,091 warrants series 2025/2030 to Fenja Capital II A/S ("Fenja Capital") as part of the restructuring of the company's existing loan agreement with Fenja Capital as described in the company's press release from 28 May 2025, to authorize the board of directors on one occasion during the period until the next annual general meeting, with deviation from the shareholders' preferential rights, to resolve on the issue of warrants free of charge.

The purpose of the authorization and the reason for the deviation from the shareholders' preferential rights is to complete the renegotiation of an outstanding loan with Fenja Capital as described in the company's press release from 28 May 2025.

Helsingborg, 30 June 2025

Realfiction Holding AB
The Board of Directors

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Certified Adviser

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About Realfiction Holding AB

Founded in Denmark in 2008, Realfiction is a provider of cutting-edge 3D display technologies designed for tomorrow's needs, featuring technological breakthroughs with its Directional Pixel Technology for LCD, OLED and microLED. These technologies support a wide range of use cases, including enhancing driving safety, medical imaging, immersive gaming and entertainment, digital signage, as well as applications in architecture, engineering, and design. The Company offers a comprehensive intellectual property portfolio tailored for OEMs and Tier-1 partners involved in developing and marketing displays for markets and industries requiring high-resolution multistereoscopic displays. All technologies are ready for licensing, and Realfiction is actively pursuing commercial licensing agreements and partnerships to pave the way to mass production. Realfiction's patent portfolio comprises 15 patent families with applications filed in multiple countries. Realfiction Holding AB's shares are publicly traded on Nasdaq Stockholm First North under the symbol "REALFI", with the share's ISIN code being SE0009920994.

Attachments

[Annual General Meeting in Realfiction Holding AB](#)