

TERMS AND CONDITIONS OF THE TENDER OFFER

Object of the Tender Offer

Rite LS SPV AB (“**Rite LS SPV**”) acting in concert with Rite Internet Ventures Holding AB (“**RIVH**”), Rite SPV 2025-1 AB (“**Rite SPV 2025-1**”), and Bird Cherry Holding AB (“**Bird Cherry**”), which is wholly-owned by Christoffer Häggblom, (Rite LS SPV, RIVH, Rite SPV 2025-1 and Bird Cherry, together “**Rite Ventures**” or the “**Offerors**”), hereby offers to acquire through a mandatory public tender offer in accordance with Chapter 11 of the Finnish Securities Markets Act (746/2012, as amended, the “**SMA**”) and the terms and conditions of this tender offer document (the “**Tender Offer Document**”), all of the issued and outstanding shares (the “**Shares**” or, individually, a “**Share**”) in Lemonsoft Oyj (“**Lemonsoft**” or the “**Company**”) that are not held by the Rite Ventures, the Company or any of its subsidiaries (the “**Tender Offer**”). On the date of this Tender Offer Document, Lemonsoft has issued a total of 18,262,768 Shares, out of which Rite Ventures holds 8,996,117 Shares and Lemonsoft holds 468,401 Shares based on the situation at the end of trading on 25 March 2026. Thus, at the date of the Tender Offer Document, the Tender Offer comprises 8,798,250 Shares.

Offer Price

The Tender Offer was announced by Rite Ventures on 18 March 2026 (the “**Offer Announcement**”) with an offer price of EUR 4.67 in cash for each Share validly tendered in the Tender Offer in accordance with its terms and conditions (the “**Offer Price**”).

The Offer Price has been determined based on 18,262,768 issued Shares. Should the Company increase the number of Shares that are issued and outstanding on the date hereof as a result of a new share issue, reclassification, stock split or any other similar transaction, or should the Company distribute a dividend or otherwise distribute funds or any other assets to its shareholders, or if a record date with respect to any of the foregoing occurs prior to any of the settlements of the completion trades (whether after the expiry of the Offer Period or during or after any subsequent offer period), the Offerors reserve the right to adjust the Offer Price payable by Rite Ventures on a euro-for-euro basis.

Offer Period

The offer period for the Tender Offer commences on 27 March 2026, at 9:30 a.m. (Finnish time) and expires on 5 May 2026, at 4:00 p.m. (Finnish time) (the “**Offer Period**”), unless the Offer Period is extended as described below. The acceptance of the Tender Offer must be received by the relevant account operator, as described below under “– *Acceptance Procedure for the Tender Offer*”, before the expiration of the Offer Period.

Rite Ventures may extend the Offer Period (i) at any time until the Conditions to Completion (as defined exhaustively below under “*Conditions to Completion of the Tender Offer*”) have been fulfilled and/or (ii) with a Subsequent Offer Period (as defined below) in connection with any announcement whereby Rite Ventures declares the Tender Offer unconditional.

Rite Ventures will announce a possible extension of the Offer Period, including the duration of the extended Offer Period, which shall be at least two (2) weeks, during the Offer Period. Furthermore, Rite Ventures will announce any possible further extension of an already extended Offer Period or an extension of a discontinued extended Offer Period during an already extended Offer Period or a discontinued extended Offer Period.

According to Chapter 11, Section 12 of the SMA, the duration of the Offer Period in its entirety may not extend beyond ten (10) weeks. However, if the Conditions to Completion have not been fulfilled due to a particular obstacle as referred to in the Finnish Financial Supervisory Authority’s (the “**FIN-FSA**”) Regulations and Guidelines (9/2013) on Takeover Bids and Mandatory Bids (as amended, the “**Takeover Guidelines**”), such as, for example, pending approval by a competition authority, Rite Ventures may extend the Offer Period beyond ten (10) weeks until such obstacle has been removed and Rite Ventures has had reasonable time to respond to the situation in question, provided that the business operations of the Company are not hindered for longer than is reasonable, as referred to in Chapter 11, Section 12, Subsection 2 of the SMA. The Offer Period may also be extended as required under applicable laws and regulations. The expiry date of any extended Offer Period will in such case, unless published in connection with the announcement of the extension of the Offer Period, be published by Rite Ventures at least two (2) weeks before such expiry. Further, any Subsequent Offer Period (as defined below) may extend beyond ten (10) weeks.

Rite Ventures may discontinue any extended Offer Period should all the Conditions to Completion (as defined below) be fulfilled prior to the expiration of the extended Offer Period and consummate the Tender Offer in accordance with its terms and conditions by purchasing the Shares validly tendered and not properly withdrawn in the Tender Offer. Should Rite Ventures discontinue the extended Offer Period, Rite Ventures will announce its decision thereon as soon as possible after such a decision has been made and, in any case, no less than two (2) weeks prior to the expiration of the discontinued extended Offer Period. If Rite Ventures discontinues the extended Offer Period, the extended Offer Period will expire at an earlier time on a date announced by Rite Ventures.

Rite Ventures reserves the right to extend the Offer Period following any announcement whereby Rite Ventures declares the Tender Offer unconditional (such extended Offer Period, the “**Subsequent Offer Period**”). In the event of such

Subsequent Offer Period, the Subsequent Offer Period will expire on the date and at the time determined by Rite Ventures in such an announcement. The expiration of a Subsequent Offer Period will be announced at least two (2) weeks before the expiration of such Subsequent Offer Period.

Conditions to Completion of the Tender Offer

In accordance with Chapter 11, Section 15 of the SMA, a mandatory tender offer may only be subject to obtaining the necessary regulatory decisions.

Rite Ventures is of the view that the completion of the Tender Offer will not require approvals from competition authorities or any notifications or applications under applicable foreign direct investment regulations.

The obligation of Rite Ventures to accept for payment the Shares validly tendered and to complete the Tender Offer shall be subject to the receipt of all necessary regulatory approvals, permits and consents (the “**Conditions to Completion**”) on or by the date of Rite Ventures announcement of the final result of the Tender Offer in accordance with Chapter 11, Section 18 of the SMA. However, on the date of this Tender Offer Document, Rite Ventures is not aware of any regulatory or similar approvals which would be required for the completion of the Tender Offer.

Obligation to Increase the Offer Price and to Pay Compensation

Rite Ventures reserves the right to acquire Shares also in public trading on Nasdaq First North or otherwise outside the Tender Offer during and after the Offer Period (including any extension thereof) and any Subsequent Offer Period and thereafter to the extent permitted by applicable laws and regulations.

Should the Offerors or another party acting in concert with the Offerors in a manner as stipulated in Chapter 11, Section 5 of the SMA acquire Shares after the Offer Announcement and before the expiry of the Offer Period or any Subsequent Offer Period at a price higher than the Offer Price, or otherwise on more favourable terms, the Offerors must, in accordance with Chapter 11, Section 25 of the SMA, amend the terms and conditions of the Tender Offer to correspond with the terms and conditions of such an acquisition on more favourable terms (increase obligation). In such case, the Offerors will make public its increase obligation without delay and pay, in connection with the completion of the Tender Offer, the increased Offer Price in accordance with such amended terms and conditions of the Tender Offer to those shareholders that have accepted the Tender Offer.

Should the Offerors or another party acting in concert with the Offerors in a manner as stipulated in Chapter 11, Section 5 of the SMA acquire Shares within nine (9) months after the expiration of the Offer Period or any Subsequent Offer Period at a price higher than the Offer Price, or otherwise on more favourable terms, the Offerors must, in accordance with Chapter 11, Section 25 of the SMA, pay the difference between the consideration paid in an acquisition on more favourable terms and the Offer Price paid to those shareholders that have accepted the Tender Offer (compensation obligation). In such case, the Offerors will make public its compensation obligation without delay and pay the difference between the consideration paid in such an acquisition on more favourable terms and the Offer Price within one (1) month of the date when the compensation obligation arose for those shareholders that have accepted the Tender Offer.

However, according to Chapter 11, Section 25, Subsection 5 of the SMA, the compensation obligation will not be triggered in circumstances where the payment of a higher price than the Offer Price is based on an arbitral award pursuant to the FCA, provided that the Offerors or any other party referred to in Chapter 11, Section 5 of the SMA has not offered to acquire Shares on terms that are more favourable than those of the Tender Offer before or during the arbitral proceedings.

Acceptance Procedure of the Tender Offer

The Tender Offer may be accepted by a shareholder registered during the Offer Period in the shareholders’ register of Lemonssoft maintained by Euroclear Finland Oy (“**Euroclear Finland**”), with the exception of Lemonssoft and its subsidiaries. The Tender Offer must be accepted separately for each book-entry account that Shares are held on. A shareholder of Lemonssoft submitting an acceptance must have a cash account with a financial institution operating in Finland or abroad (see “– *Terms of Payment and Settlement*” and “*Restrictions and Important Information*”). Shareholders may only accept the Tender Offer unconditionally and for all Shares that are held on the book-entry accounts mentioned in the acceptance form at the time of the execution of the transaction with respect to the Shares of such shareholder. Acceptances submitted during the Offer Period are valid also until the expiration of an extended or discontinued extended Offer Period, if any.

Most Finnish account operators are expected to send a notice regarding the Tender Offer and related instructions and an acceptance form to their customers who are registered as shareholders in the shareholders’ register of Lemonssoft maintained by Euroclear Finland. Shareholders of Lemonssoft who do not receive such instructions or an acceptance form from their account operator or asset manager should first contact their account operator or asset manager and can subsequently contact Danske Bank A/S, Finland Branch (“**Danske Bank**”) by sending an email to Lemonssoft-offer@danskebank.com, where such shareholders of Lemonssoft can receive information on submitting their acceptance of the Tender Offer, or, if such shareholders are U.S. residents or located within the United States, they may contact their brokers for the necessary information.

Those shareholders of Lemonsoft whose Shares are nominee-registered and who wish to accept the Tender Offer, must submit their acceptance in accordance with the instructions given by their custodian of the nominee-registered Shares. Rite Ventures will not send an acceptance form or any other documents related to the Tender Offer to nominee-registered shareholders of Lemonsoft.

If any Shares are pledged or otherwise subject to restrictions that prevent or limit their transferability, the acceptance of the Tender Offer may require the consent of the pledgee or other beneficiary of such restriction. If so, acquiring this consent is the responsibility of the relevant shareholder of Lemonsoft. Such consent must be delivered in writing to the account operator.

A shareholder of Lemonsoft who wishes to accept the Tender Offer must submit the properly completed and duly executed acceptance form to the account operator that manages the shareholder's book-entry account in accordance with the instructions and within the time period set by the account operator. Any acceptance must be submitted in such a manner that it will be received within the Offer Period and/or any Subsequent Offer Period taking into account, however, the instructions given by the relevant account operator. The account operator may request the receipt of acceptances prior to the expiration of the Offer Period and/or Subsequent Offer Period. Shareholders of Lemonsoft submit acceptances at their own risk. Any acceptance will be considered as submitted only when an account operator has actually received it. Rite Ventures reserves the right to reject or approve, in its sole discretion, any acceptance submitted outside the Offer Period or any Subsequent Offer Period, as applicable, or in an incorrect or incomplete manner.

A shareholder who has validly accepted the Tender Offer in accordance with the terms and conditions of the Tender Offer may not sell or otherwise transfer their tendered Shares. By accepting the Tender Offer, the shareholders authorise their account operator to enter into their book-entry account a sales reservation or a restriction on the right of disposal in the manner set out in “– *Technical Completion of the Tender Offer*” below after the shareholder has delivered a duly executed acceptance form with respect to the Shares. Furthermore, the shareholders of Lemonsoft that accept the Tender Offer authorise their account operator to perform necessary entries and undertake any other measures needed for the technical execution of the Tender Offer, and to sell all the Shares held by the shareholder of Lemonsoft at the time of the execution of the settlement of the Tender Offer, as set out under “– *Completion of the Tender Offer*” below, to Rite Ventures in accordance with the terms and conditions of the Tender Offer. In connection with the settlement of the Tender Offer, the sales reservation or the restriction on the right of disposal will be removed and the Offer Price will be transferred to the shareholders of Lemonsoft.

A shareholder that is a legal person must have a valid LEI code (Legal Entity Identifier) when accepting the Tender Offer.

By giving an acceptance on the Tender Offer, the shareholder authorises their depository participant to disclose the necessary personal data, the number of their book-entry account and the details of the acceptance to the parties involved in the order or the execution of the order and settlement of the Shares.

Right of Withdrawal of Acceptance

The acceptance of the Tender Offer shall be binding and cannot be withdrawn, unless otherwise provided under applicable law. In accordance with Chapter 11, Section 16 of the SMA, the holders of the Lemonsoft Shares validly tendered may also withdraw their acceptance during the Offer Period if the Offer Period has lasted over ten (10) weeks and the Tender Offer has not been completed. Withdrawing the acceptance during the time the Tender Offer is valid is also possible in the event that a third party announces a competing public tender offer for the Shares, provided that the execution of the settlement of the Shares as set out under “– *Completion of the Tender Offer*” below has not yet been executed.

In such case where the right of withdrawal exists, a valid withdrawal of an acceptance of the Tender Offer requires that a withdrawal notification is submitted in writing to the account operator to whom the original acceptance was submitted.

For nominee-registered Shares, the shareholders must request their relevant custodian to execute a withdrawal notification.

If a shareholder of Lemonsoft validly withdraws an acceptance of the Tender Offer, the sales reservation or the restriction on the right of disposal with respect to Shares, as applicable, will be removed within three (3) Finnish banking days of the receipt of a withdrawal notification.

A shareholder of Lemonsoft who has validly withdrawn their acceptance of the Tender Offer may accept the Tender Offer again during the Offer Period or, if the Offer Period has been extended, prior to the expiry of such extended Offer Period or during the Subsequent Offer Period, if any, by following the procedure set out under “– *Acceptance Procedure of the Tender Offer*” above.

A shareholder of Lemonsoft who withdraws their acceptance of the Tender Offer is obligated to pay any fees that their account operator or custodian may collect for the withdrawal. In accordance with the Takeover Guidelines, if a competing offer has been announced during the Offer Period and the completion of the Tender Offer has not taken place, the shareholder must be able to withdraw their acceptance of the Tender Offer free of charge. In such situation, Rite Ventures will not charge the shareholders for validly withdrawing their acceptance, nor will Danske Bank in their capacity as arranger of the Tender Offer.

Technical Completion of the Tender Offer

When an account operator has received the properly completed and duly executed acceptance form with respect to the Shares in accordance with the terms and conditions of the Tender Offer, the account operator will enter a sales reservation or a restriction on the right of disposal into the relevant shareholder's book-entry account. In connection with the settlement of the Tender Offer, the sales reservation or the restriction on the right of disposal will be removed and the Offer Price will be paid to the relevant shareholder.

Announcement of the Result of the Tender Offer

Rite Ventures will announce the preliminary result of the Tender Offer on or about the first (1st) Finnish banking day following the expiration of the Offer Period (including any extended or discontinued Offer Period). The final result of the Tender Offer will be announced on or about the third (3rd) Finnish banking day following the expiration of the Offer Period (including any extended or discontinued Offer Period). In connection with the announcement of the final result, the percentage of the Shares in respect of which the Tender Offer has been validly accepted and not validly withdrawn will be confirmed.

Rite Ventures will announce the initial percentage of the Shares validly tendered during a Subsequent Offer Period on or about the first (1st) Finnish banking day following the expiry of the Subsequent Offer Period and the final percentage on or about the third (3rd) Finnish banking day following the expiry of the Subsequent Offer Period.

Completion of the Tender Offer

The settlement of the Tender Offer will be executed with respect to all of those Shares with respect to which the Tender Offer has been validly tendered, and not validly withdrawn, on or about the fourth (4th) Finnish banking day following the announcement of the final result of the Tender Offer (the "**Completion Date**"), preliminarily expected to be on 14 May 2026, unless the Offer Period has been extended or discontinued. If possible, the settlement of the Shares will be executed on Nasdaq First North, provided that such execution is allowed under the rules applied to trading on Nasdaq First North. Otherwise, the settlement will be made outside Nasdaq First North. The completion trades will be settled on or about the Completion Date (the "**Clearing Day**"), preliminarily expected to be on 14 May 2026.

Terms of Payment and Settlement

The Offer Price will be paid on the Clearing Day to each shareholder of Lemonssoft who has validly accepted, and not validly withdrawn, the Tender Offer into the management account of the shareholder's book-entry account. In any case, the Offer Price will not be paid to any bank accounts situated in Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China, Japan, New Zealand, Singapore or South Africa or any other jurisdiction where the Tender Offer is not being made. Also, the Tender Offer is not being made, and the Shares will not be accepted for purchase from or on behalf of persons, directly or indirectly, in violation of any applicable sanctions laws or regulations, including any sanctions regulations in force during the Offer Period or the acceptance procedure of the Tender Offer which are complied with by the United Nations, the European Union, the United States, the United Kingdom or the state of Finland (see "*Restrictions and Important Information*"). The actual time of receipt of the payment by an individual shareholder will in each case depend on the schedules for payment transactions between financial institutions and agreement between the individual shareholder and their respective account operator, custodian or nominee.

In the event of a Subsequent Offer Period, Rite Ventures will in connection with the announcement thereof announce the terms of payment and settlement for Shares tendered during the Subsequent Offer Period. The settlement with respect to Shares validly tendered and accepted in accordance with the terms and conditions of the Tender Offer during the Subsequent Offer Period will, however, be executed within not more than two (2) week intervals.

Rite Ventures reserves the right to postpone the payment of the Offer Price if payment is prevented or suspended due to a force majeure event, but will immediately effect such payment once the force majeure event preventing or suspending payment is resolved.

Transfer of Title

Title to the Shares in respect of which the Tender Offer has been validly accepted, and not validly withdrawn, will pass to Rite Ventures on the Clearing Day against the payment of the Offer Price by Rite Ventures to the tendering shareholder. In the event of a Subsequent Offer Period, title to the Shares validly tendered in the Tender Offer during a Subsequent Offer Period will pass to Rite Ventures against the payment of the Offer Price by Rite Ventures to the tendering shareholder as promptly as reasonable following their tender.

Transfer Tax and Other Payments

Rite Ventures will pay any transfer tax that may be charged in Finland in connection with the sale of the Shares pursuant to the Tender Offer.

Each shareholder of Lemonssoft is liable for any payments that, based on an agreement made with the shareholder, an account operator may charge as well as for any fees and commissions charged by account operators, custodians, custodial nominee account holders or other parties related to the release of collateral or the revoking of any other restrictions

preventing the sale of the Shares. Each shareholder of Lemonsoft is liable for any fees that relate to a withdrawal of an acceptance made by the shareholder. In accordance with the Takeover Guidelines, if a competing offer has been announced during the Offer Period and the completion of the Tender Offer has not taken place, the shareholder must be able to withdraw their acceptance of the Tender Offer free of charge. In such situation, Rite Ventures will not charge the shareholders for validly withdrawing their acceptance, nor will Danske Bank in their capacity as arranger of the Tender Offer.

Rite Ventures is liable for any other customary costs caused by the registration of entries in the book-entry system required by the Tender Offer, the execution of trades pertaining to the Shares pursuant to the Tender Offer and the payment of the Offer Price.

The receipt of cash pursuant to the Tender Offer by a shareholder may be a taxable transaction for the respective shareholder under applicable tax laws, including those of the country of residency of the shareholder. Any tax liability arising to a shareholder from the receipt of cash pursuant to the Tender Offer will be paid and borne by such shareholder. Each shareholder is urged to consult with an independent professional adviser regarding the tax consequences of accepting the Tender Offer.

Other Matters

Rite Ventures reserves the right to amend the terms and conditions of the Tender Offer in accordance with Chapter 11, Section 15 of the SMA. This Tender Offer Document is governed by Finnish law. Any disputes arising out of or in connection with the Tender Offer will be settled by a court of competent jurisdiction in Finland.

The Offerors will decide on all other matters related to the Tender Offer, subject to applicable laws and regulations.

Other Information

Danske Bank acts as arranger in relation to the Tender Offer, which means that it performs certain administrative services relating to the Tender Offer. This does not mean that a person who accepts the Tender Offer (the “**Participant**”) will be regarded as a customer of Danske Bank as a result of such acceptance. A Participant will be regarded as a customer only if Danske Bank has provided advice to the Participant or has otherwise contacted the Participant personally regarding the Tender Offer. If the Participant is not regarded as a customer, the investor protection rules under the Finnish Act on Investment Services (747/2012, as amended) will not apply to the acceptance. This means, among other things, that neither the so-called customer categorization nor the so-called appropriateness test will be performed with respect to the Tender Offer. Each Participant is therefore responsible for ensuring that it has sufficient experience and knowledge to understand the risks associated with the Tender Offer.

Important Information regarding NID and LEI

According to Directive 2014/65/ EU on markets in financial instruments (MiFID II), all investors must have a global identification code to carry out a securities transaction. These requirements require legal entities to apply for registration of a Legal Entity Identifier (“**LEI**”) code, and natural persons need to ascertain their National ID or National Client Identifier (“**NID**”) in order to be able to accept the Tender Offer. Note that it is each person’s legal status that determines whether a LEI code or NID number is required, and the book-entry account operator may be prevented from performing the transaction on behalf of the person in question if a LEI code or NID number (as applicable) is not provided. Legal persons who need to obtain a LEI code can contact the relevant authority or one of the suppliers available on the market. Those who intend to accept the Tender Offer are encouraged to apply for registration of a LEI code (legal persons) or ascertain their NID number (natural persons) well in advance, as this information is required in the acceptance form upon acceptance of the Tender Offer.

Information regarding Processing of Personal Data

Shareholders who accept the Tender Offer will submit personal data, such as name, address and social security number, to Danske Bank, who is the controller for the processing of such data. Personal data provided to Danske Bank will be processed in data systems to the extent required to administer the Tender Offer. Personal data obtained from sources other than the customer may also be processed. Personal data may also be processed in the data systems of companies with which Danske Bank cooperates and it may be disclosed to Rite Ventures to the extent necessary for administering the Tender Offer. Address details may be obtained by Danske Bank through an automatic procedure executed by Euroclear Finland. Additional information on processing of personal data by Danske Bank, including details on how to exercise data subjects’ rights, may be found at www.danskebank.com.