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INTERIM REPORT JANUARY–SEPTEMBER 2026

Q3

All-time high order backlog, strong revenue growth and improved operating cash flow

Third quarter 2026

- Order intake increased 28.8% to EUR 46.8 million (36.3)
- Revenue grew 18.9% to EUR 42.6 million (35.8)
- EBIT increased to EUR 0.8 million (-0.5) with an EBIT margin of 2.0% (-1.4%)
- EBIT has been adjusted for items affecting comparability of EUR 0.2 million (0.3)
- Adjusted EBIT grew to EUR 1.0 million (-0.2) with an adjusted EBIT margin of 2.4% (-0.6%)
- Net result for the period amounted to EUR -1.6 million (-1.7)
- Operating cash flow increased to EUR 7.8 million (2.8)
- Earnings per share, basic and diluted, amounted to EUR -0.015 (-0.016)

January–September 2026

- Order intake increased 42.2% to EUR 155.9 million (109.6)
- Order backlog increased 27.2% to EUR 160.0 million (125.8)
- Revenue increased 9.0% to EUR 120.1 million (110.2)
- Cost-saving measures had a bottom-line impact of EUR 0.7 million year to date and are on track to reach an annual run rate of EUR 3 million by early 2027
- EBIT amounted to EUR -4.2 million (-0.5) with an EBIT margin of -3.5% (-0.4%)
- Adjusted EBIT amounted to EUR -2.9 million (0.4) with an adjusted EBIT margin of -2.4% (0.4%)
- Net result for the period amounted to EUR -8.9 million (-3.1)
- Operating cash flow amounted to EUR 6.7 million (6.5)
- Earnings per share, basic and diluted, amounted to EUR -0.083 (-0.029)
- Net debt decreased to EUR -3.2 million from EUR -8.8 million at year-end 2025 and the leverage ratio decreased to 0.52x from 0.96x

Key events during the third quarter

- Order valued at about EUR 8 million signed, covering shore power systems for newbuild container ships, operated by a leading global shipping company
- Order valued at about EUR 5 million signed for the delivery of the first automated mooring system in India
- Exclusive distribution agreement signed to bring EVIAS' automatic ground-based charging technology to ports worldwide

Key events after the end of the period

- No key events have occurred after the end of the period

Financial summary

	Third quarter			Jan–Sep			Full year		
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Order intake	46,753	36,308	28.8%	155,893	109,596	42.2%	203,794	157,497	29.4%
Order backlog	160,008	125,824	27.2%	160,008	125,824	27.2%	160,008	124,181	28.9%
Revenue	42,560	35,799	18.9%	120,067	110,186	9.0%	169,615	159,734	6.2%
EBITDA	2,370	1,000	137.0%	313	4,055	-92.3%	5,429	9,171	-40.8%
EBITDA margin	5.6%	2.8%	2.8pp	0.3%	3.7%	-3.4pp	3.2%	5.7%	-2.5pp
EBITDA, adjusted	2,573	1,274	102.0%	1,662	4,911	-66.2%	7,017	10,266	-31.6%
EBITDA margin, adjusted	6.0%	3.6%	2.4pp	1.4%	4.5%	-3.1pp	4.1%	6.4%	-2.3pp
Operating result (EBIT)	837	-496	268.8%	-4,247	-457	-829.3%	-630	3,160	-119.9%
Operating margin (EBIT margin)	2.0%	-1.4%	3.4pp	-3.5%	-0.4%	-3.1pp	-0.4%	2.0%	-2.4pp
Operating result (EBIT), adjusted	1,041	-222	568.9%	-2,897	399	-827.1%	959	4,255	-77.5%
Operating margin (EBIT margin), adjusted	2.4%	-0.6%	3.0pp	-2.4%	0.4%	-2.8pp	0.6%	2.7%	-2.1pp
Net profit/loss for the period	-1,630	-1,666	2.2%	-8,891	-3,076	-189.0%	-7,208	-1,393	-417.4%
Operating cash flow	7,847	2,816	178.7%	6,729	6,538	2.9%	12,748	12,557	1.5%
Basic and diluted EPS, EUR	-0.015	-0.016	6.3%	-0.083	-0.029	-186.2%	-0.067	-0.013	-415.4%
Net debt	-3,218	-13,344	75.9%	-3,218	-13,344	75.9%	-3,218	-8,788	63.4%
Leverage ratio	0.52x	1.44x	-0.92	0.52x	1.44x	-0.92	0.52x	0.96x	-0.44

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Comment from the CEO

Strong demand and record-high order backlog – ongoing cost-saving measures are proceeding according to plan



Our order backlog is at a record high of EUR 160 million, and revenue increased by nearly 19% during the quarter, driven primarily by strong demand for shore power systems and motorised cable reels. Profitability for the quarter benefitted from the higher volumes; however, we are not satisfied with our result. The cost-saving measures initiated at the beginning of the year continue to progress according to plan and are expected to reduce costs by approximately EUR 3 million, with full effect by early 2027.

Throughout the year, we have seen a positive market development, which is reflected in strong growth in both our order intake and net sales. Both of our segments – Ports & Maritime and Industry – reported good performance in the quarter, driven primarily by demand for shore power systems and motorised cable reels in the port and mining industries. This reflects the strong trend towards electrification and the need for automation to increase efficiency and improve working environments in settings such as ports and container terminals. However, we have seen intensified competition regarding shore power products installed on the vessels, which is impacting margins negatively.

The higher revenue during the quarter had a positive impact on profitability in Ports & Maritime, while Industry, with its normally higher margin, reported somewhat lower profitability in the quarter.

Our profitability is not yet satisfactory, and the organisation is fully focused on completing the implementation of our cost-saving measures. So far this year, we have incurred restructuring costs of approximately EUR 1.4 million, and we will continue these activities during the final quarter of the year, with the goal of reducing our cost base by approximately EUR 3 million, taking full effect by early 2027.

Record-high order backlog

It is very gratifying to note that our order backlog is at an all-time high of EUR 160 million. It is important to understand that our orders typically involve long lead times. Within Ports & Maritime, we generally have lead times ranging from nine to 18 months, and in Industry from six to nine months. Our service business – which consists largely of recurring deliveries of services and products – has a stabilising effect on revenue and continues to show good momentum.

During the quarter, we announced several significant orders. One that I would particularly like to highlight is our first MoorMaster order for India – which also represents the country's first installation of automated mooring technology. We will supply our MoorMaster system to the Jawaharlal Nehru Port in Mumbai, one of India's largest container ports. The order is valued at approximately EUR 5 million, with delivery scheduled for the fourth quarter of 2027. This is an important order and a significant reference project, which we naturally hope will pave the way for further orders in India.

Strategic partnership with EVIAS

During the quarter, we entered into an exclusive distribution agreement with EVIAS to introduce their automatic ground-based charging technology to ports worldwide. EVIAS' technology enables electric vehicles to charge while in motion or standing still, which increases equipment utilisation rates and saves space in busy ports. We will serve as the exclusive distributor and installer of EVIAS' technology for the global port sector. This collaboration is a response to growing customer demand for the electrification of horizontal transport within ports.

Internal improvement measures

In addition to our focus on cost-saving measures, we are also working intensively on various initiatives to increase internal efficiency. During the autumn, we have, among other things, successfully focused on working capital, which has led to an improved cash flow in the quarter. We have also implemented a new ERP system across the entire Group – a transition that went smoothly thanks to thorough preparation and strong execution by the team. Furthermore, we have made it easier for our customers to place orders with us by digitalising parts of our spare parts sales through a web shop.

Outlook

Through our cost-saving and improvement initiatives, we continue to build a stronger Cavotec. We have a competitive offering, a record-high order backlog, and operate within attractive customer segments driven by electrification and the need for automation. This leaves me confident that we are well-positioned to create long-term value.



David Pagels
Chief Executive Officer

Financial Review – Group

Revenue	Third quarter			Jan–Sep				Full year	
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Group	42,560	35,799	18.9%	120,067	110,186	9.0%	169,615	159,734	6.2%
Ports & Maritime	24,532	19,339	26.9%	69,489	62,716	10.8%	97,966	91,194	7.4%
Industry	18,029	16,460	9.5%	50,578	47,470	6.5%	71,648	68,540	4.5%

EBITDA	Third quarter			Jan–Sep				Full year	
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Group	2,370	1,000	137.0%	313	4,055	-92.3%	5,429	9,171	-40.8%
Ports & Maritime	785	-627	225.2%	-1,492	1,567	-195.2%	836	3,895	-78.5%
Industry	1,585	1,627	-2.6%	1,805	2,488	-27.5%	4,595	5,278	-12.9%

	Third quarter			Jan–Sep				Full year	
EBITDA margin	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Group	5.6%	2.8%	2.8pp	0.3%	3.7%	-3.4pp	3.2%	5.7%	-2.5pp
Ports & Maritime	3.2%	-3.2%	6.4pp	-2.1%	2.5%	-4.6pp	0.9%	4.3%	-3.4pp
Industry	8.8%	9.9%	-1.1pp	3.6%	5.2%	-1.6pp	6.4%	7.7%	-1.3pp

EBITDA, adjusted	Third quarter			Jan–Sep				Full year	
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Group	2,573	1,274	102.0%	1,662	4,911	-66.2%	7,017	10,266	-31.6%
Ports & Maritime	959	-457	309.8%	-619	2,097	-129.5%	1,858	4,574	-59.4%
Industry	1,614	1,731	-6.8%	2,281	2,813	-18.9%	5,161	5,694	-9.4%

EBITDA margin,	Third quarter			Jan–Sep				Full year	
adjusted	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Group	6.0%	3.6%	2.4pp	1.4%	4.5%	-3.1pp	4.1%	6.4%	-2.3pp
Ports & Maritime	3.9%	-2.4%	6.3pp	-0.9%	3.3%	-4.2pp	1.9%	5.0%	-3.1pp
Industry	9.0%	10.5%	-1.5pp	4.5%	5.9%	-1.4pp	7.2%	8.3%	-1.1pp

Third quarter 2026

Order intake, order backlog and revenue

Order intake increased 28.8% to EUR 46.8 million (36.3), driven by good demand in both the Ports & Maritime and Industry segments, especially for shore power systems and motorised cable reels for ports and the mining industry. The order backlog increased 27.2% to EUR 160.0 million (125.8) and increased 2.7% from EUR 155.8 million at the end of the second quarter 2026.

Revenue increased 18.9% to EUR 42.6 million (35.8) due to higher sales in both Ports & Maritime and Industry. Currency effects had a positive impact of 1.9% in the quarter.

EBIT (operating result)

EBIT increased to EUR 0.8 million (-0.5) due to improved profitability in Ports & Maritime and continued good margin in Industry although somewhat lower than last year. The EBIT margin grew to 2.0% (-1.4%).

Adjusted EBIT increased to EUR 1.0 million (-0.2) and the adjusted EBIT margin amounted to 2.4% (-0.6%). EBIT has been adjusted for items affecting comparability of EUR 0.2 million (0.3). Items affecting comparability in the third quarter 2026 relate to optimisation of the organisational structure and efficiency improvements and in the same quarter last year they related to the relocation of the registered office from Switzerland to Sweden.

Profit for the period and earnings per share

Net financial income amounted to EUR -0.8 million (-0.5). Profit before income tax amounted to EUR 0.0 million (-1.0). Income taxes amounted to EUR -1.6 million (-0.7), mainly due to higher taxable profit in the new Swedish parent company and prior year tax adjustments. Profit for the period improved to EUR -1.6 million (-1.7). Earnings per share, basic and diluted, amounted to EUR -0.015 (-0.016).

Cash flow
Operating cash flow increased to EUR 7.8 million (2.8) due to higher result and improved working capital.

January–September 2026
Order intake and revenue
Order intake increased 42.2% to EUR 155.9 million (109.6), driven by strong order intake in both Ports & Maritime and Industry.

Revenue increased 9.0% to EUR 120.1 million (110.2), which reflects higher sales for both Ports & Maritime and Industry during the second and third quarters. The weaker revenue development in the first quarter mainly reflected the slower order intake in Ports & Maritime in 2025 caused by uncertainty and a cautious approach among customers last year. Currency effects had a slightly positive impact of 0.2% during the nine-month period.

EBIT (operating result)
EBIT decreased to EUR -4.2 million (-0.5) and the EBIT margin amounted to -3.5% (-0.4%). The result has been negatively affected primarily by lower deliveries in Ports & Maritime during the first quarter, and by mix effects caused by delayed deliveries of a few larger shore power projects in Ports & Maritime during the second quarter with low margins.

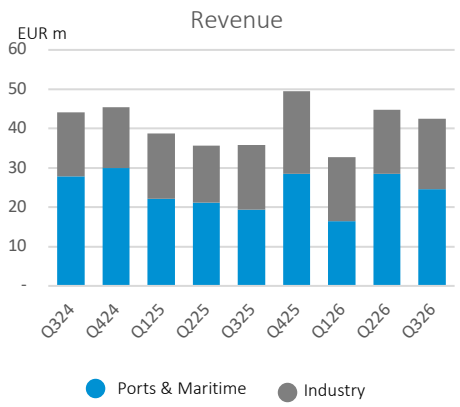
Adjusted EBIT amounted to EUR -2.9 million (0.4) with an adjusted EBIT margin of -2.4% (0.4%). EBIT has been adjusted for items affecting comparability of EUR 1.4 million (0.9). Items affecting comparability in the first nine months 2026 relate to optimisation of the organisational structure and efficiency improvements and in the same period last year they related to the relocation of the registered office from Switzerland to Sweden.

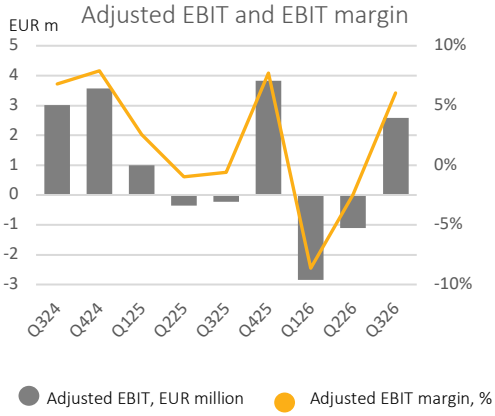
Cost-saving measures were initiated in early 2026 and will be fully implemented during the year. The measures will reduce costs on an annual basis by approximately EUR 3 million with some effect in the second half of 2026 and with full effect in early 2027. The measures include, among other things, optimisation of the organisational structure and efficiency improvements in IT and administrative systems. The total cost of the measures is estimated at approximately EUR 3 million and will be incurred on an ongoing basis during 2026.

Profit for the period and earnings per share
Net financial income amounted to EUR -1.9 million (-1.4). Profit before income tax decreased to EUR -6.2 million (-1.8). Income taxes amounted to EUR -2.7 million (-1.2). Profit for the period decreased to EUR -8.9 million (-3.1), mainly due to lower operating result. Earnings per share, basic and diluted, amounted to EUR -0.083 (-0.029).

Cash flow
Operating cash flow amounted to EUR 6.7 million (6.5).

Financial position
Net debt decreased to EUR -3.2 million from EUR -8.8 million at 31 December 2025 and from EUR -10.9 million at 30 June 2026. The leverage ratio, measured as net debt-to-adjusted EBITDA LTM, amounted at the end of the quarter to 0.52x, a decrease from 0.96x at 31 December 2025 and a decrease from 2.33x at 30 June 2026. In the second quarter 2026, the Group's financing was shifted from Switzerland to Sweden by entering into a new five-year financing agreement with SEB, which secures more favourable terms.





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Financial Review – Segments

PORTS & MARITIME

	Third quarter			Jan–Sep			Full year		
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Order intake	27,493	21,850	25.8%	96,734	63,499	52.3%	125,997	92,762	35.8%
Order backlog	131,122	103,085	27.2%	131,122	103,085	27.2%	131,122	103,877	26.2%
Revenue	24,532	19,339	26.9%	69,489	62,716	10.8%	97,966	91,194	7.4%
EBITDA	785	-627	225.2%	-1,492	1,567	-195.2%	836	3,895	-78.5%
EBITDA margin	3.2%	-3.2%	6.4pp	-2.1%	2.5%	-4.6pp	0.9%	4.3%	-3.4pp
EBITDA, adjusted	959	-457	309.8%	-619	2,097	-129.5%	1,858	4,574	-59.4%
EBITDA margin, adjusted	3.9%	-2.4%	6.3pp	-0.9%	3.3%	-4.2pp	1.9%	5.0%	-3.1pp

Third quarter 2026

Order intake, order backlog and revenue

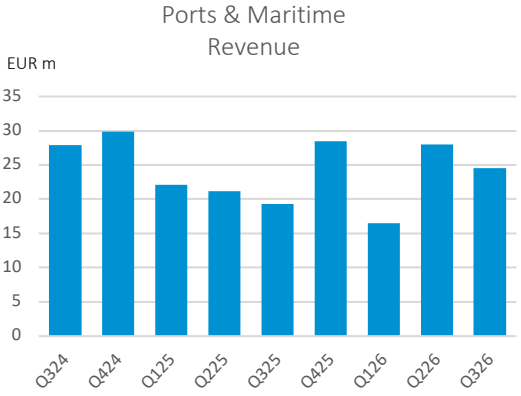
Order intake increased by 25.8% to EUR 27.5 million (21.9), reflecting good demand mainly for shore power systems with deliveries planned for 2027 through 2029. The order backlog increased by 27.2% to EUR 131.1 million (103.1) and grew 2.3% from EUR 128.2 million at the end of the second quarter 2026.

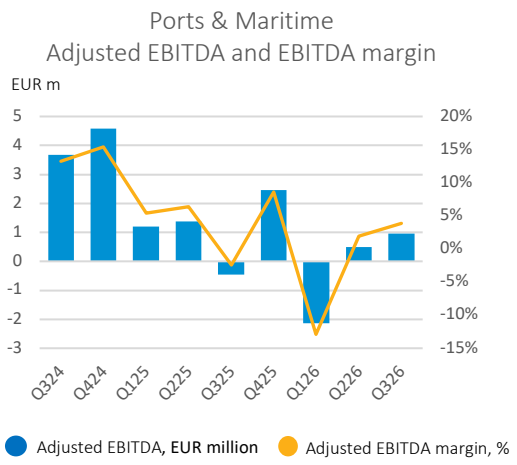
Revenue increased by 26.9% to EUR 24.5 million (19.3), mainly due to deliveries of shore power systems contracted in 2024 and 2025. Currency effects had a positive impact of 1.5%.

In the quarter, an order valued at approximately EUR 8 million to supply shore power systems for newbuild container ships was announced. The ships are operated by a leading global shipping company and deliveries are scheduled during 2028–2029. Cavotec also announced an order for the delivery of the first automated mooring system in India. The system will be installed at Jawaharlal Nehru Port in Mumbai, one of India's largest container ports. The order is valued at approximately EUR 5 million and delivery is scheduled for the fourth quarter of 2027. In the quarter, Cavotec entered into an exclusive distribution agreement to bring EVIAS' automatic ground-based charging technology to ports worldwide. The technology enables charging of electric vehicles while driving, thereby increasing equipment utilisation and saving space in busy ports.

EBITDA

EBITDA increased to EUR 0.8 million (-0.6), due to the revenue growth in the quarter and the EBITDA margin improved to 3.2% (-3.2%). Adjusted EBITDA increased to EUR 1.0 million (-0.5) with an adjusted EBITDA margin of 3.9% (-2.4%). For information about items affecting comparability, see section Financial Review – Group. Gross operating result (EBITDA) is reported including allocation of costs related to headquarters.





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January–September 2026

Order intake and revenue

Order intake increased 52.3% to EUR 96.7 million (63.5), mainly driven by good demand for shore power systems in Europe.

Revenue increased by 10.8% to EUR 69.5 million (62.7) with slower revenue development in the first quarter and a recovery in the second and third quarters. Currency effects had a negative impact of 0.3%.

EBITDA

EBITDA decreased to EUR -1.5 million (1.6) and the EBITDA margin amounted to -2.1% (2.5%), due to lower deliveries in the first quarter and mix effects caused by delayed deliveries of a few larger projects in the second quarter with low margins. Adjusted EBITDA amounted to EUR -0.6 million (2.1) with an adjusted EBITDA margin of -0.9% (3.3%). Gross operating result (EBITDA) is reported including allocation of costs related to headquarters.

INDUSTRY

	Third quarter			Jan–Sep			Full year		
EUR thousands	2026	2025	Change	2026	2025	Change	LTM	2025	Change
Order intake	19,259	14,459	33.2%	59,160	46,098	28.3%	77,797	64,736	20.2%
Order backlog	28,886	22,738	27.0%	28,886	22,738	27.0%	28,886	20,304	42.3%
Revenue	18,029	16,460	9.5%	50,578	47,470	6.5%	71,648	68,540	4.5%
EBITDA	1,585	1,627	-2.6%	1,805	2,488	-27.5%	4,595	5,278	-12.9%
EBITDA margin	8.8%	9.9%	-1.1pp	3.6%	5.2%	-1.6pp	6.4%	7.7%	-1.3pp
EBITDA, adjusted	1,614	1,731	-6.8%	2,281	2,813	-18.9%	5,161	5,694	-9.4%
EBITDA margin, adjusted	9.0%	10.5%	-1.5pp	4.5%	5.9%	-1.4pp	7.2%	8.3%	-1.1pp

Third quarter 2026

Order intake, order backlog and revenue

Order intake increased by 33.2% to EUR 19.3 million (14.5), mainly driven by good demand for motorised cable reels. The order backlog increased by 27.0% to EUR 28.9 million (22.7) and increased by 4.5% from EUR 27.7 million at the end of the second quarter 2026.

Revenue increased by 9.5% to EUR 18.0 million (16.5), driven by deliveries of motorised cable reels and good demand for services. Currency effects had a positive impact of 2.5%.

EBITDA

EBITDA amounted to EUR 1.6 million (1.6) with an EBITDA margin of 8.8% (9.9%). Adjusted EBITDA amounted to EUR 1.6 million (1.7) with an adjusted EBITDA margin of 9.0% (10.5%). For information about items affecting comparability, see section Financial Review – Group. Gross operating result (EBITDA) is reported including allocation of costs related to headquarters.

January–September 2026

Order intake and revenue

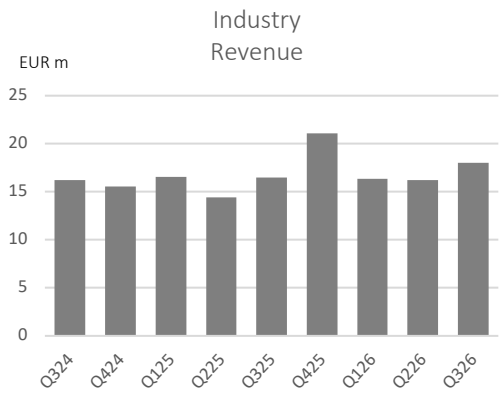
Order intake increased by 28.3% to EUR 59.2 million (46.1).

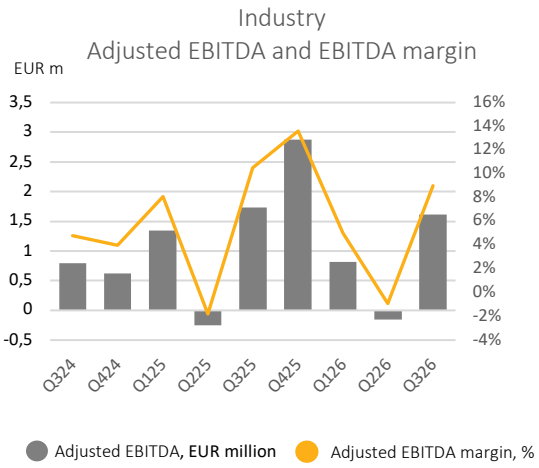
Revenue increased by 6.5% to EUR 50.6 million (47.5). Currency effects had a positive impact of 0.8%.

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EBITDA

EBITDA decreased to EUR 1.8 million (2.5) with an EBITDA margin of 3.6% (5.2%). Adjusted EBITDA amounted to EUR 2.3 million (2.8) with an adjusted EBITDA margin of 4.5% (5.9%). Gross operating result (EBITDA) is reported including allocation of costs related to headquarters.





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Significant events after the end of the period

No significant events have occurred after the end of the period.

Employees

At the end of the period, Cavotec had 723 (722) full-time equivalent employees.

Parent company

Net sales of the Parent Company amounted to SEK 64.4 million in the third quarter and SEK 190.7 million in the nine-month period. Net sales primarily relate to recharged central costs within the Group. Personnel expenses amounted to SEK 33.7 million in the third quarter and SEK 90.2 million in the nine-month period. Personnel expenses consist of costs for Group functions, which as of 1 January 2026 are employed by Cavotec Group AB in Sweden. Other external expenses amounted to SEK 21.6 million in the third quarter and SEK 68.0 million in the nine-month period and include legal costs for refinancing as well as costs for the implementation of an enterprise resource planning (ERP) system, which started in 2026. Other external expenses are largely attributable to management fees, with the remaining part relating to various other expenses. Taxes increased in the nine months, mainly due to higher taxable profit and in the third quarter for the release of the deferred tax asset recognised in prior quarters.

The most significant item in the Parent Company's balance sheet is participation in Group companies, amounting to SEK 1,856.5 million as of 30 September 2026. Intercompany receivables of SEK 151.4 million and liabilities of SEK 163.3 million also constituted significant items as of 30 September 2026.

Risks and uncertainties

There are several strategic, operational and financial risks and uncertainties that could impact the Group's financial results and position. Most of these can be managed by internal procedures, although some are governed by external factors to a greater extent. Macroeconomic factors such as growth, general economic conditions, price increases, population growth, inflation, interest rates, political uncertainty and changes in political or regulatory conditions may adversely affect Cavotec's results of operations, as well as demand for Cavotec's products and systems. Cavotec may be unable to retain or improve its position in a competitive market. Cavotec is also subject to risks related to product and technology development as well as exposed to risks related to supply of components and goods. Cavotec is also subject to risks related to regulatory compliance as well as tax risks and changes in tax legislation. For a more detailed description of the risks and uncertainties for the Group and the Parent Company, refer to the Cavotec Group AB 2025 Annual Report.

Cavotec works actively to monitor and continuously evaluate sustainability-related risks and their impact on the Group's operations and earnings. As part of this governance, the Cavotec Management Team is following up compliance among subsidiaries regarding, for example, the Code of Conduct and work-related injuries.

Consolidated income statement

	Third quarter		Jan–Sep		Full year
EUR thousands	2026	2025	2026	2025	2025
Net sales	42,560	35,799	120,067	110,186	159,734
Other operating income	480	169	990	821	1,479
Raw materials and consumables	-22,648	-16,563	-62,718	-51,157	-77,861
Other external expenses	-3,796	-5,369	-13,674	-15,362	-20,067
Personnel expenses	-14,226	-13,036	-44,351	-40,433	-54,114
Depreciation, amortisation and impairment	-1,532	-1,496	-4,560	-4,512	-6,011
Operating result (EBIT)	**837**	**-496**	**-4,247**	**-457**	**3,160**
Financial income	68	54	190	399	511
Financial expenses	-899	-512	-2,120	-1,778	-2,356
Result from financial items	**-832**	**-458**	**-1,930**	**-1,379**	**-1,845**
Result after financial items	**6**	**-954**	**-6,176**	**-1,836**	**1,315**
Income taxes	-1,636	-712	-2,715	-1,240	-2,708
Result for the period	**-1,630**	**-1,666**	**-8,891**	**-3,076**	**-1,393**
Attributable to:					
Parent company shareholders	-1,630	-1,666	-8,891	-3,076	-1,393
Basic and diluted earnings per share	-0.015	-0.016	-0.083	-0.029	-0.013

Statement of comprehensive income

	Third quarter		Jan–Sep		Full year
EUR thousands	2026	2025	2026	2025	2025
Result for the period	-1,630	-1,666	-8,891	-3,076	-1,393
Actuarial gains or losses	5	4	3	-1	6
Tax related to actuarial gains or losses	0	0	0	0	-1
Items that will not be reclassified to result	5	4	3	-1	5
Currency translation differences	245	4,718	736	-2,775	-2,699
Items that may be subsequently reclassified to result	**245**	**4,718**	**736**	**-2,775**	**-2,699**
Other comprehensive income	**250**	**4,722**	**739**	**-2,776**	**-2,694**
Total comprehensive income	**-1,380**	**3,056**	**-8,152**	**-5,852**	**-4,087**
Attributable to:					
Parent company shareholders	-1,380	3,056	-8,152	-5,852	-4,087

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Consolidated balance sheet

EUR thousands	30 Sep 2026	30 Sep 2025	31 Dec 2025
Assets			
Fixed assets			
Intangible fixed assets	34,295	34,946	34,978
Right-of-use assets	11,458	13,098	13,365
Tangible fixed assets	4,398	4,951	4,929
Financial assets	288	288	288
Deferred tax assets	4,311	3,156	4,023
Other long-term receivables	1,069	1,367	1,208
Total fixed assets	**55,817**	**57,806**	**58,791**
Current assets			
Inventories	40,018	37,258	31,099
Accounts receivable	24,013	18,068	31,367
Contract assets	1,222	1,281	730
Other receivables	474	646	619
Current tax assets	1,495	2,585	1,723
Prepaid expenses and accrued income	11,058	9,789	8,474
Cash and cash equivalents	20,942	15,204	14,914
Total current assets	**99,223**	**84,831**	**88,926**
Total assets	**155,040**	**142,637**	**147,717**
Equity and liabilities			
Equity			
Share capital	96	96	96
Reserves	104,197	102,840	103,062
Retained earnings	-59,334	-52,127	-50,443
Equity attributable to owners of the parent company	**44,959**	**50,809**	**52,715**
Total equity	**44,959**	**50,809**	**52,715**
Long-term liabilities			
Provisions for pensions and similar obligations	867	901	874
Other provisions	1,464	2,068	1,259
Loans from credit institutions	11,337	11,779	9,811
Lease liabilities	8,793	10,339	10,378
Deferred tax liabilities	811	691	2,025
Other long-term liabilities	39	14	36
Total long-term liabilities	**23,310**	**25,792**	**24,383**
Current liabilities			
Other provisions	2,553	2,095	1,877
Lease liabilities	3,367	3,429	3,324
Advances from customers	39,823	20,961	29,503
Accounts payable	23,706	22,622	21,452
Bank overdrafts	0	2,780	0
Tax liabilities	1,883	2,195	1,749
Other liabilities	1,576	710	1,667
Accrued expenses and deferred income	13,863	11,244	11,047
Total current liabilities	**86,771**	**66,036**	**70,619**
Total liabilities	**110,081**	**91,828**	**95,002**
Total equity and liabilities	**155,040**	**142,637**	**147,717**

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Consolidated statement of changes in equity

EUR thousands	Share capital	Reserves	Retained earnings	Total equity
Balance 1 January 2025	96	105,267	-49,051	56,312
Result for the period	0	0	-3,076	-3,076
Currency translation differences	0	-2,775	0	-2,775
Actuarial gains or losses	0	-1	0	-1
Total comprehensive income and expenses	**0**	**-2,776**	**-3,076**	**-5,852**
Employees share scheme	0	349	0	349
Transactions with shareholders	**0**	**349**	**0**	**349**
Balance 30 September 2025	**96**	**102,840**	**-52,127**	**50,809**
Balance 1 January 2025	96	105,267	-49,051	56,312
Result for the period	0	0	-1,393	-1,393
Currency translation differences	0	-2,699	0	-2,699
Actuarial gains or losses	0	5	0	5
Total comprehensive income and expenses	**0**	**-2,694**	**-1,393**	**-4,087**
Employees share scheme	0	489	0	489
Transactions with shareholders	**0**	**489**	**0**	**489**
Balance 31 December 2025	**96**	**103,062**	**-50,443**	**52,715**
Balance 1 January 2026	96	103,062	-50,443	52,715
Result for the period	0	0	-8,891	-8,891
Currency translation differences	0	736	0	736
Actuarial gains or losses	0	3	0	3
Total comprehensive income and expenses	**0**	**739**	**-8,891**	**-8,152**
Employees share scheme	0	396	0	396
Transactions with shareholders	**0**	**396**	**0**	**396**
Balance 30 September 2026	**96**	**104,197**	**-59,334**	**44,959**

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Consolidated statement of cash flows

EUR thousands	Third quarter		Jan–Sep		Full year
	2026	2025	2026	2025	2025
Result for the period	**-1,630**	**-1,666**	**-8,891**	**-3,076**	**-1,393**
Adjustments for:					
Net interest expenses	733	411	1,672	1,445	1,911
Current taxes	1,512	320	2,846	384	3,284
Depreciation, amortisation and impairment	1,532	1,497	4,560	4,512	6,011
Deferred tax	123	416	-132	228	-576
Provisions	-1,065	-20	-782	-786	-2,358
Capital gain/losses on fixed assets	-2	-1	-5	-3	-3
Other items not involving cash flow	690	-1,087	465	-517	391
Interest received/paid	-333	-411	-1,271	-1,432	-1,899
Taxes paid	-760	-510	-2,484	-1,166	-1,826
Total adjustments	**2,430**	**615**	**4,869**	**2,665**	**4,935**
Cash flow before change in working capital	**800**	**-1,051**	**-4,022**	**-411**	**3,542**
Impact of changes in working capital					
Inventories	23	-2,968	-8,517	-3,267	2,506
Accounts receivable and contract assets	5,587	2,311	7,657	6,744	-6,314
Other receivables	-1,130	-574	-2,207	-971	445
Accounts payable	-4,778	1,489	1,853	1,465	178
Advances from customers	5,928	3,667	9,922	3,628	12,198
Other liabilities	1,416	-58	2,043	-650	2
Impact of changes involving working capital	**7,047**	**3,867**	**10,751**	**6,949**	**9,015**
Net cash inflow/ outflow from operating activities	**7,847**	**2,816**	**6,729**	**6,538**	**12,557**
Investing activities					
Investments in tangible fixed assets	-93	-88	-248	-441	-756
Investments in intangible assets	-6	-234	-218	-576	-918
Disposal of assets	9	20	17	5	4
Net cash inflow/ outflow from investing activities	**-91**	**-302**	**-449**	**-1,012**	**-1,670**
Financial activities					
Proceeds of loans and borrowings	0	1,503	12,000	2,652	5,456
Repayment of loans and borrowings	0	0	-10,000	-2,000	-9,584
Repayment of lease liabilities	-565	-514	-2,434	-2,116	-3,020
Net cash inflow/ outflow from financial activities	**-565**	**989**	**-434**	**-1,464**	**-7,148**
Cash at the beginning of the period	13,723	11,688	14,914	11,597	11,597
Cash flow for the period	7,191	3,503	5,846	4,062	3,739
Effects of exchange rate changes on cash and cash equivalents	27	13	182	-455	-422
Cash at the end of the period	**20,942**	**15,204**	**20,942**	**15,204**	**14,914**

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Notes to the consolidated interim financial statements

General information
Cavotec is a leading engineering company that designs and delivers connection and electrification solutions to enable the decarbonisation of ports and industrial applications worldwide. Cavotec Group AB (publ), Corp. Reg. No. 559525-5877, has its registered office in Stockholm, Sweden. The address of the head office is Vasagatan 11, SE-111 20 Stockholm, Sweden. Cavotec Group AB (publ) is listed on Nasdaq Stockholm in the mid cap segment.

Basis of preparation of Financial Statements
This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Annual Accounts Act. Cavotec's consolidated financial statements are prepared in accordance with International Financial Reporting Standards (IFRS) as endorsed by the European Union, the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's standard RFR 1 Supplementary Accounting Rules for Groups. The same accounting and valuation policies as described in the most recent annual report have been applied in the preparation of this interim report.

The Parent Company's financial statements are prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's standard RFR 2 Accounting for Legal Entities. The same accounting and valuation policies as described in the most recent annual report have been applied in the preparation of this interim report.

The total figures in the tables and calculations do not always add up due to rounding differences.

Related party transactions
During the period, customary transactions with related parties have occurred. All transactions have been carried out on market terms.

Introduction and effect of new and revised IFRS 2026
None of the published standards and interpretations that are mandatory for the Group's financial year 2026 are assessed to have any significant impact on the Group's financial statements. Further information is provided in the Group's annual report for the financial year 2025.

Introduction and effect of new and revised IFRS 2027 or later
The effect on the Group's financial statements from standards and interpretations that are mandatory for the Group's financial year 2027 or later remains to be assessed. An assessment of the potential impact of IFRS 18 "Presentation and Disclosure in Financial Statements" is currently in progress. Given the scope of the new standard, its adoption will result in changes to the presentation and disclosure of the financial statements. Additional details will be disclosed upon completion of the evaluation. Further information is provided in the Group's annual report for the financial year 2025.

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Segment information

Gross operating result (EBITDA) is reported excluding allocation of costs related to headquarters.

Third quarter 2026

EUR thousands	Ports & Maritime	Industry	Other reconciling items	Total
Net sales	24,532	18,029	0	42,560
Other operating income	185	295	0	480
Raw materials and consumables, other external expenses and personnel expenses	-22,388	-15,739	-2,544	-40,670
Gross operating result (EBITDA)	**2,328**	**2,585**	**-2,544**	**2,370**
Depreciation and amortisation	-860	-672	0	-1,532
Operating result (EBIT)	**1,468**	**1,913**	**-2,544**	**837**

Third quarter 2025

EUR thousands	Ports & Maritime	Industry	Other reconciling items	Total
Net sales	19,339	16,460	0	35,799
Other operating income	-140	309	0	169
Raw materials and consumables, other external expenses and personnel expenses	-18,113	-14,087	-2,768	-34,968
Gross operating result (EBITDA)	**1,086**	**2,682**	**-2,768**	**1,000**
Depreciation and amortisation	-833	-663	0	-1,496
Operating result (EBIT)	**253**	**2,019**	**-2,768**	**-496**

Full year 2025

EUR thousands	Ports & Maritime	Industry	Other reconciling items	Total
Net sales	91,194	68,540	0	159,734
Other operating income	872	607	0	1,479
Raw materials and consumables, other external expenses and personnel expenses	-82,346	-60,296	-9,400	-152,042
Gross operating result (EBITDA)	**9,720**	**8,851**	**-9,400**	**9,171**
Depreciation and amortisation	-3,380	-2,631	0	-6,011
Operating result (EBIT)	**6,340**	**6,220**	**-9,400**	**3,160**

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Disaggregation of revenue from contracts with customers

The Group derives revenue from the transfer of goods and services over time and at a point in time in the following divisions and geographical regions.

Third quarter 2026 EUR thousands	Ports & Maritime	Industry	Total
Revenue from external customers			
Timing of revenue recognition			
At a point in time	23,320	18,029	41,349
Over time	1,212	0	1,212
Total	**24,532**	**18,029**	**42,560**

Third quarter 2025 EUR thousands	Ports & Maritime	Industry	Total
Revenue from external customers			
Timing of revenue recognition			
At a point in time	16,023	16,460	32,483
Over time	3,316	0	3,316
Total	**19,339**	**16,460**	**35,799**

January–September 2026 EUR thousands	Ports & Maritime	Industry	Total
Revenue from external customers			
Timing of revenue recognition			
At a point in time	66,014	50,578	116,592
Over time	3,475	0	3,475
Total	**69,489**	**50,578**	**120,067**

January–September 2025 EUR thousands	Ports & Maritime	Industry	Total
Revenue from external customers			
Timing of revenue recognition			
At a point in time	56,775	47,470	104,245
Over time	5,941	0	5,941
Total	**62,716**	**47,470**	**110,186**

Full year 2025 EUR thousands	Ports & Maritime	Industry	Total
Revenue from external customers			
Timing of revenue recognition			
At a point in time	87,038	68,540	155,578
Over time	4,156	0	4,156
Total	**91,194**	**68,540**	**159,734**

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Third quarter 2026 EUR thousands	Americas	Europe, Middle East, Africa	Asia Pacific	Total
Ports & Maritime	2,192	15,940	6,398	24,532
Industry	1,593	10,151	6,286	18,029
Total	**3,785**	**26,091**	**12,684**	**42,560**

January–September 2026 EUR thousands	Americas	Europe, Middle East, Africa	Asia Pacific	Total
Ports & Maritime	5,915	47,210	16,362	69,489
Industry	4,500	31,171	14,909	50,578
Total	**10,415**	**78,381**	**31,271**	**120,067**

Third quarter 2025 EUR thousands	Americas	Europe, Middle East, Africa	Asia Pacific	Total
Ports & Maritime	1,339	11,003	6,997	19,339
Industry	1,476	10,060	4,924	16,460
Total	**2,815**	**21,063**	**11,921**	**35,799**

January–September 2025 EUR thousands	Americas	Europe, Middle East, Africa	Asia Pacific	Total
Ports & Maritime	6,862	29,052	26,802	62,716
Industry	4,556	29,554	13,360	47,470
Total	**11,418**	**58,606**	**40,162**	**110,186**

Full year 2025 EUR thousands	Americas	Europe, Middle East, Africa	Asia Pacific	Total
Ports & Maritime	9,091	47,570	34,533	91,194
Industry	5,822	40,654	22,064	68,540
Total	**14,913**	**88,224**	**56,597**	**159,734**

Financial instruments

EUR thousands	30 Sep 2026	30 Sep 2025	31 Dec 2025
Financial assets at amortised cost			
Accounts receivable and contract assets	25,235	19,349	32,097
Cash and cash equivalents	20,942	15,204	14,914
Total	**46,177**	**34,553**	**47,011**
Financial liabilities at amortised cost			
Interest-bearing borrowings	12,000	14,780	10,000
Accounts payable	23,706	22,622	21,452
Other liabilities	12,160	13,768	13,702
Total	**47,866**	**51,170**	**45,154**

The carrying amount is the same as the fair value.

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Parent company

The Parent Company's financial statements are prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's standard RFR 2 Accounting for Legal Entities. The accounting policies applied by the Parent Company are consistent with those described in the annual report for the financial year 2025.

Statement of comprehensive income

SEK thousands	Third quarter		1 Jan-30 Sep	18 Mar-30 Sep	18 Mar-31 Dec
	2026	2025	2026	2025	2025
Net sales	64,416	4,302	190,704	4,302	6,353
Personnel expenses	-33,655	-5,084	-90,185	-5,084	-12,704
Other external expenses	-21,559	-9,428	-67,988	-9,586	-14,135
Operating result	**9,202**	**-10,210**	**32,531**	**-10,368**	**-20,486**
Other interest income and similar income items	579	0	-220	0	0
Interest expenses and similar expense items	-10,495	-4	-13,305	-4	-107
Result from financial items	**-9,916**	**-4**	**-13,524**	**-4**	**-107**
Result after financial items	**-713**	**-10,214**	**19,006**	**-10,372**	**-20,593**
Income tax	-13,569	0	-9,630	0	3
Result for the period	**-14,282**	**-10,214**	**9,377**	**-10,372**	**-20,590**
Other comprehensive income	0	0	0	0	0
Total comprehensive income for the period	**-14,282**	**-10,214**	**9,377**	**-10,372**	**-20,590**

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Balance sheet

SEK thousands	30 Sep 2026	30 Sep 2025	31 Dec 2025
Assets			
Fixed assets			
Participations in group companies	1,856,454	1,719,557	1,720,760
Deferred tax assets	347	0	45
Tangible asset	146	0	0
Total fixed assets	**1,856,947**	**1,719,557**	**1,720,805**
Current assets			
Intercompany receivables – ST	151,395	4,279	4,283
Other receivables	5,466	380	1,550
Prepaid expenses and accrued income	10,708	1,207	3,340
Cash and cash equivalents	18,475	851	1,247
Total current assets	**186,043**	**6,717**	**10,420**
Total assets	**2,042,989**	**1,726,274**	**1,731,225**
Equity and liabilities			
Equity			
Restricted equity			
Share capital	1,067	1,033	1,067
Non-restricted equity			
Share premium reserve	1,711,108	1,711,108	1,711,108
Result for the period	9,377	-10,214	-20,590
Reserves	9,920	471	5,193
Retained earnings	-20,590	0	0
Total equity	**1,710,882**	**1,702,398**	**1,696,778**
Long-term liabilities			
Liabilities to group companies	81,017	1,658	14,788
Deferred tax liability	329	0	42
Long term liabilities	128,458	0	0
Total long-term liabilities	**209,803**	**1,658**	**14,830**
Current liabilities			
Accounts payable	16,388	1,091	5,004
Liabilities to group companies	82,237	9,420	8,880
Other liabilities	19,425	559	1,363
Accrued expenses and deferred income	4,255	11,148	4,370
Total current liabilities	**122,304**	**22,218**	**19,617**
Total liabilities	**332,107**	**23,876**	**34,447**
Total equity and liabilities	**2,042,989**	**1,726,274**	**1,731,225**

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Submission of the interim report

Stockholm, 6 November 2026

David Pagels
CEO

Auditor's report

Cavotec Group AB (publ), reg. no. 559525-5877

Introduction
We have reviewed the condensed interim financial information (interim report) of Cavotec Group AB as of 30 September 2026 and the nine-month period ending on that date. The board of directors and the CEO are responsible for preparing and presenting this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of Review
We conducted our review in accordance with the International Standard on Review Engagements ISRE 2410, Review of Interim Report Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing, ISA, and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion
Based on our review, nothing has come to our attention that causes us to believe that the interim report is not, in all material respects, prepared for the group in accordance with IAS 34 and the Swedish Annual Accounts Act, regarding the Group, and with the Swedish Annual Accounts Act, regarding the Parent Company.

Stockholm, 6 November 2026

Öhrlings PricewaterhouseCoopers AB

Patrik Adolfson
Auditor-in-charge

Linda Andersson
Authorised Public Accountant

The above Auditor's report is a translation of the Swedish language original. In the event of any differences between this translation and the Swedish language original, the latter shall prevail.

Definitions of alternative key performance indicators

This report includes financial measures as required by the financial reporting framework applicable to Cavotec, which is based on IFRS. In addition, there are other measures (alternative performance measures) used by management and other stakeholders to analyse trends and performance of the Group's operations that cannot be directly read or derived from the financial statements. Cavotec's stakeholders should not consider these as substitutes, but rather as additions, to the financial reporting measures prepared in accordance with IFRS. Refer below for a list of definitions of all measures and indicators used, referred to and presented in this report.

Figure	Definitions	Explanation
Order intake	Value of orders received during the period.	Provides a useful measurement of Cavotec's ability to increase revenue.
Order backlog	Value of binding orders signed with customers but not yet delivered that represents future revenue.	Provides a useful measurement of the total value of orders not yet delivered to the customers.
EBITDA	Operating result before depreciation and amortisation and impairment losses. Stated as Gross operating result in the Consolidated income statement.	EBITDA provides a measurement of Cavotec's profitability before depreciation, amortisation and impairment losses.
EBITDA excluding non-recurring items impacting EBITDA (adjusted EBITDA)	EBITDA excluding non-recurring items that impact EBITDA.	EBITDA excluding non-recurring items provide a measurement of Cavotec's profitability in its ongoing operations.
EBITDA margin	EBITDA as a percentage of revenue from sales of goods and services.	The EBITDA margin is a useful measurement to assess the underlying profitability.
EBITDA margin, adjusted	EBITDA, excluding non-recurring items, as a percentage of revenue from sales of goods and services.	The EBITDA margin, adjusted is a useful measurement to assess the underlying profitability.
Operating result (EBIT)	Operating result as stated in the Consolidated income statement.	EBIT provides measurement of Cavotec's profitability.
Operating result (EBIT), adjusted	Operating result, excluding non-recurring items.	Adjusted EBIT provides a measurement of Cavotec's profitability.
Operating margin (EBIT margin)	Operating result as a percentage of revenue from sales of goods and services.	The EBIT margin is a useful measure to assess Cavotec's profitability, taking depreciation and amortisation into account.
Operating margin (EBIT margin) exclusive non-recurring items impacting EBIT (adjusted EBIT)	EBIT-margin excluding non-recurring items that impact EBIT.	EBIT-margin excluding non-recurring items provide a measurement of Cavotec's profitability.

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Operating cash flow	Underlying cash flow from ongoing operations, defined as cash flow before change in working capital including changes in net working capital and excluding investment and financing activities.	Operating cash flow provides a useful measurement of the cash generation of the ongoing operations.
Net debt	The sum of cash and cash equivalents, current financial liabilities, bank overdraft, short-term and long-term debt.	Net debt shows the total debt situation.
Leverage ratio	Net debt divided by EBITDA LTM.	Leverage ratio provides a measurement of the net debt in relation to the underlying profitability, defined as EBITDA.
Non-recurring items that impact EBIT and EBITDA	Adjustments for the cost of the redomiciliation as well as cost-saving measures such as optimising the organisational structure and streamlining IT and administrative systems.	Separating non-recurring items provides investors with a useful tool to measure Cavotec's ongoing operations.

Reconciliation tables

EBITDA

EUR thousands	Q3 2026	Q3 2025	2025
Operating result (EBIT)	837	-496	3,160
(+) Depreciation, amortisation and impairment losses	1,532	1,496	6,011
EBITDA	**2,370**	**1,000**	**9,171**
EBITDA margin	5.6%	2.8%	5.7%

Non-recurring items impacting EBITDA

EUR thousands	Q3 2026	Q3 2025	2025
Items affecting comparability	204	274	1,095
Non-recurring items impacting EBITDA	**204**	**274**	**1,095**

EBITDA excluding non-recurring items (adjusted EBITDA)

EUR thousands	Q3 2026	Q3 2025	2025
EBITDA	2,370	1,000	9,171
(+) Non-recurring items impacting EBITDA	204	274	1,095
EBITDA excluding non-recurring items	**2,573**	**1,274**	**10,266**
EBITDA margin, adjusted	6.0%	3.6%	6.4%

Operating result (EBIT)

EUR thousands	Q3 2026	Q3 2025	2025
Operating result (EBIT)	**837**	**-496**	**3,160**
Operating margin (EBIT margin)	2.0%	-1.4%	2.0%

Non-recurring items impacting operating result (EBIT)

EUR thousands	Q3 2026	Q3 2025	2025
Items affecting comparability	204	274	1,095
Non-recurring items impacting operating result (EBIT)	**204**	**274**	**1,095**

Operating result (EBIT) excluding non-recurring items (adjusted EBIT)

EUR thousands	Q3 2026	Q3 2025	2025
Operating result (EBIT)	837	-496	3,160
(+) Non-recurring items impacting EBIT	204	274	1,095
EBIT excluding non-recurring items	**1,041**	**-222**	**4,255**
Operating margin (EBIT margin)	2.4%	-0.6%	2.7%

Operating cash flow

EUR thousands	Q3 2026	Q3 2025	2025
Cash flow before change in working capital	800	-1,051	3,542
Impact of changes in working capital	7,047	3,867	9,015
Operating cash flow	**7,847**	**2,816**	**12,557**

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Net debt

EUR thousands	30 Sep 2026	30 Sep 2025	31 Dec 2025
Cash and cash equivalents	20,942	15,204	14,914
Current financial liabilities	-12,160	-13,768	-13,702
Bank overdraft	0	-2,780	0
Short-term debt	0	0	0
Long-term debt	-12,000	-12,000	-10,000
Net debt	**-3,218**	**-13,344**	**-8,788**

Leverage ratio

EUR thousands	30 Sep 2026	30 Sep 2025	31 Dec 2025
EBITDA (last twelve months)	6,236	9,264	9,171
Credit facility	-12,000	-12,000	-10,000
Obligations under finance lease agreements	-12,160	-13,768	-13,702
Other interest-bearing debt	0	-2,780	0
Cash and cash equivalents	20,942	15,204	14,914
Net debt	-3,218	-13,344	-8,788
Leverage ratio	**0.52x**	**1.44x**	**0.96x**

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Webcasted presentation and telco

CEO David Pagels and CFO Christoffer Robertsson will present the interim report on Friday 6 November at 10:00 am CET. If you wish to participate via webcast, please use the link https://events.inderes.com/cavotec/q3-report-2026. Via the webcast you may submit written questions. If you wish to participate via teleconference, please register on the link https://events.inderes.com/cavotec/q3-report-2026/dial-in. After registration you will be provided phone numbers and a conference ID to access the conference. You can ask questions verbally via the teleconference. The presentation is in English.

Annual General Meeting 2027

The Annual General Meeting 2027 will take place on Wednesday 2 June in Stockholm. Shareholders wishing to raise an issue for discussion at the AGM may do so by submitting their proposal to the Chair of Cavotec by email: investor@cavotec.com. To ensure their inclusion in the notice and thus on the agenda for the AGM, proposals must be received by Cavotec no later than 14 April 2027.

Nomination Committee

Prior to the Annual General Meeting 2027, the Nomination Committee consists of Henrik Blomquist, Bure Equity, Per Colleen, Tomenterprise Private, Thomas Ehlin, The Fourth Swedish National Pension Fund, and Katarina Hammar, Nordea Funds. Henrik Blomquist is Chair of the Nomination Committee. Shareholders wishing to submit proposals to the Nomination Committee for the 2027 AGM may do so by sending an email to nomination@cavotec.com no later than 31 January 2027.

Financial calendar

Fourth quarter and year-end report	19 February 2027
Annual and Sustainability Report 2026	Week that begins 12 April 2027
First quarter report	22 April 2027
Annual General Meeting	2 June 2027
Second quarter report	22 July 2027
Third quarter report	4 November 2027

Interim reports on cavotec.com

The full report and previous interim and annual reports are available at https://cavotec.com/investors/reports.

Contact person for analysts and media

Christoffer Robertsson, CFO
Email investor@cavotec.com

This is information that Cavotec Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 07:00 am CET on 6 November 2026.

This is a translation of the Swedish language original. In the event of any differences between this translation and the Swedish language original, the latter shall prevail.

About Cavotec

Cavotec is a leading engineering company that designs and delivers connection and electrification solutions to enable the decarbonisation of ports and industrial applications. Backed by over 50 years of experience, our systems ensure safe, efficient and sustainable operations for a wide variety of customers and applications worldwide. To find out more about Cavotec, please visit cavotec.com.

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