
Smart Eye - Obstacles gone for those daring to be long-term investors

Redeye thinks that with the rights issue completed, Smart Eye is now set to start its revenue acceleration that will likely result in c40% cash flow margins from 2026E. The last obstacle is reaching positive cash flow before running out of money - which Redeye expects to happen in Q4'24 with SEK60m to spare. For those daring to be long-term investors, and not speculate on short-term things, Redeye believes Smart Eye could be a multibagger from now and a few years out. Redeye raises its fair value range.

Read more and download the Research Update.

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Attachments

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