

PRESS RELEASE

15 December 2025 19:00:00 CET

TAPTRAVEL HAS SUCCESSFULLY COMPLETED ITS RESTRUCTURING

In accordance with the announcement on 9 December 2025 and the time plan set out in the notice of written procedure launched 21 November 2025 (the "Written Procedure"), Taptravel Nordic AB (publ) ("Taptravel" or the "Company") has on 12 December 2025 successfully issued super senior bonds in an amount of SEK 104,000,000 under a framework of maximum SEK 124,000,000 with ISIN NO0013699975 (the "Super Senior Bonds") and the New Structure (as defined in the Written Procedure), including the amendment of the Company's senior outstanding senior secured bonds with ISIN NO0013326041 (the "Senior Bonds") and issuance of New Shares (as defined in the Written Procedure), has been successfully implemented.

The net proceeds of the Super Senior Bonds have been received by the Company from the Issuing Agent (as defined in the terms and conditions for the Super Senior Bonds) today and immediately used to, among other things, repay the existing super senior revolving credit facility.

Taptravel will apply for the Super Senior Bonds to be admitted to trading on Nasdaq Transfer Market and the Super Senior Bonds will subsequently be listed on Nasdaq Stockholm within 12 months.

The terms and conditions for the Super Senior Bonds and amended and restated terms and conditions for the Senior Bonds are available on the Company's website.

Advisor

Advokatfirman Schjødt has acted as legal advisor to Taptravel in connection with the restructuring.

For further information, please contact:

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Attachments

[ISIN NO0013699975 Terms And Conditions \(2025 2028\)](#)

[ISIN NO0013326041 Amended And Restated Terms And Conditions \(2024 2028\)](#)